

**EXHIBIT F-2**

**March 2025 Invoice**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

FRANCHISE GROUP, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

Objections Due: May 30, 2025 at 4:00 P.M. (ET)  
Hearing Date: To be scheduled if necessary

**NOTICE OF FIFTH MONTHLY FEE APPLICATION FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,  
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM MARCH 1, 2025 THROUGH MARCH 31, 2025**

PLEASE TAKE NOTICE that on May 9, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the official committee of unsecured creditors (the “Committee”), filed its *Fifth Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From*

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

March 1, 2025 through March 31, 2025 (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$633,294.00 and reimbursement for actual and necessary expenses in the amount of \$7,737.68. A copy of the Application is attached hereto for service upon you.

**PLEASE TAKE FURTHER NOTICE** that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 (the “Court”) on or before **May 30, 2025 at 4:00 p.m. Eastern Time.**

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Estate Professionals* [Docket No. 353] (the “Administrative Order”) and the *Order Appointing Fee Examiner and Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 747] (the “Fee Examiner Order”).

**PLEASE TAKE FURTHER NOTICE** that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (i) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, Attn: Joshua A. Sussberg, P.C. (jsussberg@kirkland.com), Nicole L. Greenblatt, P.C. (nicole.greenblatt@kirkland.com), Mark McKane, P.C. (mark.mckane@kirkland.com), and Derek I. Hunter (derek.hunter@kirkland.com), Maddison Levine (maddison.levine@kirkland.com), and Brian J. Nakhaimousa (brian.nakhaimousa@kirkland.com), and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Edmon L. Morton, Esq. (emorton@ycst.com), Matthew B. Lunn, Esq. (mlunn@ycst.com), and Allison S. Mielke, Esq. (amielke@ycst.com); (ii) counsel to the Committee, Pachulski Stang Ziehl & Jones

LLP, (a) 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899, Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com) and Colin R. Robinson, Esq. (crobinson@pszjlaw.com), and (b) 1700 Broadway, 36th Floor, New York, NY 10019, Attn: Robert J. Feinstein, Esq. (rfeinstein@pszjlaw.com), Shirley S. Cho, Esq. (scho@pszjlaw.com), and Theodore S. Heckel, Esq. (theckel@pszjlaw.com); (iii) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Timothy J. Fox, Esq. (timothy.fox@usdoj.gov); (iv) counsel to the DIP Lenders and Ad Hoc Group of First Lien Lenders, (a) Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn: Jayme Goldstein, Esq. (jaymegoldstein@paulhastings.com), Jeremy Evans, Esq. (jeremyevans@paulhastings.com), and Isaac Sasson, Esq. (isaacsasson@paulhastings.com), and (b) Landis Rath & Cobb LLP, 919 N. Market Street Suite 1800, Wilmington, DE 19317, Attn: Adam G. Landis, Esq. (landis@lrclaw.com) and Matthew McGuire, Esq. (mcguire@lrclaw.com); (v) counsel to the DIP Agent, (a) Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004, Attn: Gregg Bateman, Esq. (bateman@sewkis.com), Sagar Patel, Esq. (patel@sewkis.com), and Michael Danenberg, Esq. (danenberg@sewkis.com); (vi) the fee examiner appointed in these Chapter 11 Cases, Don F. Oliver, Direct Fee Review LLC, 24A Trolley Square, #1225, Wilmington, Delaware, 19806, with an electronic copy sent to dfr.dfo@gmail.com and dfr.wjd@gmail.com; (vii) counsel to the ABL Lenders, Latham & Watkins LLP, 1271 Avenue of the Americas, New York, NY 10020, Attn: Jennifer Ezring, Esq. (Jennifer.Ezring@lw.com), James Ktsanes, Esq. (James.Ktsanes@lw.com) and Andrew Sorkin, Esq. (andrew.sorkin@lw.com); (viii) counsel to the Second Lien Term Loan Lenders, White & Case LLP, 200 S Biscayne Blvd, Miami, FL 33131, Attn: Thomas Lauria, Esq. (tlauria@whitecase.com), and 111 S. Wacker Dr., Suite 5100, Chicago,

IL 60606, Attn: Bojan Guzina, Esq. (bojan.guzina@whitecase.com); and (ix) counsel to the HoldCo Lenders at the addresses set forth in (vii) above.

**PLEASE TAKE FURTHER NOTICE** the terms and conditions of the Administrative Order shall not be modified by the Fee Examiner Order, except that not later than three (3) business days after the filing of an Application, an Estate Retained Professional<sup>2</sup> shall send to the Fee Examiner via electronic mail such Application and any time entries and the expense detail filed therewith in Adobe Acrobat (pdf) format and searchable electronic format (in LEDES, or Excel, as specified by the Fee Examiner), as applicable Fee Detail. If any Estate Retained Professional cannot reasonably convert its Fee Detail to the electronic formats described above, the Fee Examiner and the Estate Retained Professionals shall cooperate in good faith to agree on an appropriate electronic format.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.**

**IF A TIMELY OBJECTION IS FILED AND SERVED, A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETERMINED.**

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<sup>2</sup> Capitalized terms used but not otherwise defined in this Application have the meaning given to such terms in the Fee Examiner Order.

Dated: May 9, 2025

Respectfully submitted,

**PACHULSKI STANG ZIEHL & JONES LLP**

*/s/ Bradford J. Sandler*

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-and-

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*Counsel to the Official Committee  
of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

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**Objections Due: May 30, 2025 at 4:00 P.M. (ET)**

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**FIFTH MONTHLY FEE APPLICATION FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,  
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM MARCH 1, 2025 THROUGH MARCH 31, 2025**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of November 21, 2024 by order signed January 28, 2025 [Docket No. 854]
Period for which Compensation and Reimbursement is Sought:	March 1, 2025 through March 31, 2025 <sup>2</sup>

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

<sup>2</sup> The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$633,294.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$7,737.68

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for fee application preparation is approximately 20.0 hours and the corresponding compensation requested is approximately \$10,000.00.

#### PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved/Paid Fees (80%)	Approved/Paid Expenses (100%)
2/3/25 Dkt. No. 900	11/1/25- 11/30/25	\$478,391.00	\$1,641.39	\$382,712.80	\$1,641.39
3/5/25 Dkt. No. 1056	12/1/24- 12/31/24	\$1,193,249.25	\$34,762.32	\$954,599.40	\$34,762.32
3/11/25 Dkt. No. 1078	1/1/25- 1/31/25	\$1,072,268.00	\$2,384.51	\$857,814.40	\$2,384.51
4/21/25 Dkt. No. 1295	2/1/25- 2/28/25	\$931,710.25	\$9,118.09	Pending	Pending

#### PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	\$1,995.00	40.10	\$79,999.50
Sandler, Bradford J.	Partner, 1996	\$1,895.00	37.40	\$70,873.00
Walker, Jim W.	Partner, 1985	\$1,975.00	36.50	\$72,087.50
Litvak, Maxim B.	Partner, 1997	\$1,725.00	6.20	\$10,695.00
Labov, Paul J.	Partner, 2002	\$1,595.00	25.40	\$40,513.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	35.40	\$69,030.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	9.10	\$13,877.50
Levine, Beth E.	Counsel, 1983	\$1,350.00	100.10	\$135,135.00
Robinson, Colin R.	Counsel, 1997	\$1,325.00	3.90	\$5,167.50
Kroop, Jordan A.	Counsel, 1995	\$1,625.00	10.50	\$17,062.50
Kim, Jonathan J.	Counsel, 1995	\$1,425.00	0.50	\$712.50
Flanagan, Tavi C.	Counsel, 1993	\$1,375.00	1.90	\$2,612.50



Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Wilson, Brooke E.	Associate, 2022	\$725.00	16.20	\$11,745.00
Winograd, Hayley R.	Associate, 2018	\$1,150.00	27.30	\$31,395.00
Heckel, Theodore S.	Associate, 2018	\$1,225.00	32.00	\$39,200.00
Bates, Andrea T.	Paralegal	\$650.00	41.60	\$27,040.00
Knotts, Cheryl A.	Paralegal	\$575.00	0.60	\$345.00
Cuniff, Patricia E.	Paralegal	\$625.00	2.10	\$1,312.50
Forrester, Leslie A.	Library	\$675.00	1.30	\$877.50
Arnold, Gary L	Case Management Assistant	\$495.00	7.30	\$3,613.50
<b>Grand Total</b>			<b>435.40</b>	<b>\$633,294.00</b>

**Grand Total: \$633,294.00**  
**Total Hours: 435.40**  
**Blended Rate: \$1,454.51**

#### **COMPENSATION BY CATEGORY**

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	0.20	\$379.00
Asset Disposition	0.30	\$568.50
Appeals	4.00	\$6,721.50
Bankruptcy Litigation	229.80	\$344,408.50
Case Administration	13.40	\$9,868.50
Claims Administration and Objections	1.00	\$1,761.00
PSZJ Compensation	19.50	\$17,543.50
Other Professional Compensation	16.40	\$18,884.50
Contract and Lease Matters	0.40	\$721.00
Financial Filings	0.10	\$189.50
Financing/Cash Collateral/Cash Management	19.40	\$17,299.00
General Creditors' Committee	1.30	\$2,480.00
Hearings	6.20	\$8,409.00
Operations	0.40	\$763.50
Plan and Disclosure Statement	104.40	\$173,700.50
Other Professional Retention	15.90	\$24,441.50
Stay Litigation	2.70	\$5,155.00
<b>Grand Total</b>	<b>435.40</b>	<b>\$633,294.00</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider<sup>3</sup> (if applicable)</b>	<b>Total Expenses</b>
Auto Travel Expense		\$136.40
Working Meals		\$58.25
Delivery/Courier Services		\$127.50
Lexis/Nexis - Legal Research		\$760.00
Litigation Support Vendors		\$4,906.00
PACER - Court Research		\$343.80
Postage		\$80.23
Reproduction Expense		\$404.10
Transcript	Reliable	\$921.40
<b>Total</b>		<b>\$7,737.68</b>

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<sup>3</sup> PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

**Objections Due: May 30, 2025 at 4:00 P.M. (ET)**

**Hearing Date: To be scheduled if necessary**

**FIFTH MONTHLY FEE APPLICATION FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,  
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM MARCH 1, 2025 THROUGH MARCH 31, 2025**

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Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Estate Professionals*, [Docket No. 353] (the “Administrative Order”) and the *Order Appointing Fee Examiner and Establishing Procedures for Consideration of Requested Fee*

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

*Compensation and Reimbursement of Expenses* [Docket No. 747] (the “Fee Examiner Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the official committee of unsecured creditors (the “Committee”), hereby submits its *Fifth Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of March 1, 2025 through March 31, 2025* (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$633,294.00 and actual and necessary expenses in the amount of \$7,737.68 for a total allowance of \$641,031.68 and (ii) payment of \$506,635.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$7,737.68 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$514,372.88 for the period March 1, 2025 through March 31, 2025 (the “Fee Period”):

### **Background**

1. On November 3, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

2. On November 19, 2024, the Office of the United States Trustee appointed the Committee in this case pursuant to 11 U.S.C. § 1102 [Docket No. 188]. The members appointed to the Committee are (i) Nestle and its Subsidiaries, including Nestle Purina Petcare, Nestle USA,

Garden of Life, Orgain, & Atrium; (ii) Solstice Sleep Company; (iii) Federal Warranty Service Corporation; (iv) NNN REIT, LP (fka National Retail Properties); and (v) Jennifer Walker, Individually and in her Capacity as Putative Class Representative.

3. On November 21, 2024, the Committee selected PSZJ as counsel, and thereafter the Committee selected Province, LLC (“Province”) as financial advisor.

4. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

5. On December 6, 2024, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period November 3, 2024 through January 31, 2025, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

6. On January 15, 2025, the Court entered the Fee Examiner Order to assist the Court in its determination of whether the Applications submitted by Professionals are compliant with the Bankruptcy Code, all applicable Bankruptcy Rules, the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and the Administrative Order. The terms and conditions of the Administrative Order shall not be modified

by the Fee Examiner Order, except that not later than three (3) business days after the filing of an Application, an Estate Retained Professional<sup>2</sup> shall send to the Fee Examiner via electronic mail such Application and any time entries and the expense detail filed therewith in Adobe Acrobat (pdf) format and searchable electronic format (in LEDES, or Excel, as specified by the Fee Examiner), as applicable Fee Detail. If any Estate Retained Professional cannot reasonably convert its Fee Detail to the electronic formats described above, the Fee Examiner and the Estate Retained Professionals shall cooperate in good faith to agree on an appropriate electronic format.

7. The retention of PSZJ, as counsel to the Committee, was approved effective as of November 21, 2024, by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of November 21, 2024* [Docket No. 854] (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

## **PSZJ's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES**

### **Compensation Paid and Its Source**

8. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has not received a retainer in this case.

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<sup>2</sup> Capitalized terms used but not otherwise defined in this Application have the meaning given to such terms in the Fee Examiner Order.

### **Fee Statements**

9. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Administrative Order, and the Fee Examiner Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

### **Actual and Necessary Expenses**

10. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

11. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines,

supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

12. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

13. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

#### **Summary of Services Rendered**

14. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' cases, and performed all necessary professional services which are described and narrated in detail below.

#### **Summary of Services by Project**

15. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services



performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

**A. Asset Analysis and Recovery**

16. During the Fee Period, the Firm, among other things, conferred regarding potential claims.

Fees: \$379.00      Hours: 0.20

**B. Asset Disposition**

17. During the Fee Period, the Firm, corresponded regarding the sales process.

Fees: \$568.50      Hours: 0.30

**C. Appeals**

18. During the Fee Period, the Firm, among other things, (i) reviewed and analyzed appellants' supplemental brief; (ii) investigated scheduling order regarding supplemental brief; and (iii) corresponded regarding analysis of appellate scheduling order.

Fees: \$6,721.50      Hours: 4.00

**D. Bankruptcy Litigation**

19. During the Fee Period, the Firm, among other things, (i) continued reviewing discovery production documents received; (ii) reviewed intercompany transfers; (iii) participated in meet and confer calls on discovery issues; (iv) researched solvency analysis in connection with potential claims; (v) prepared discovery responses; (vi) draft a challenge complaint; (vii) analyzed valuation issues in connection with potential claims and related issues; (viii) reviewed a solvency analysis update; (ix) continued work on avoidance action claims; (x) drafted and revised document

requests to Debtors; (xi) conferred regarding dividend claims; (xii) drafted Committee responses to informal discovery requests; and (xiii) reviewed expert reports and rebuttal reports.

Fees: \$344,408.50                      Hours: 229.80

**E. Case Administration**

20. During the Fee Period, the Firm (i) attended Committee professionals' meetings; (ii) reviewed filed pleadings and updated critical dates memorandum; and (iii) corresponded with Firm team members regarding workstreams and case strategy.

Fees: \$9,868.50                      Hours: 13.40

**F. Claims Administration and Objections**

21. During the Fee Period, the Firm, (i) reviewed various claims; and (ii) reviewed CBRE motion regarding administration expenses.

Fees: \$1,761.00                      Hours: 1.00

**G. PSZJ Compensation**

22. During the Fee Period, the Firm drafted and revised the Firm's January and February fee statements; and drafted the Firm's first interim fee application.

Fees: \$17,543.50                      Hours: 19.50

**H. Other Professional Compensation**

23. During the Fee Period, the Firm, among other things (i) reviewed the Debtors' professionals fee applications; (ii) reviewed and filed Perella Weinberg's first monthly fee statement; (iii) reviewed and filed Province's January fee statement; and (iv) reviewed and finalized Province's first interim fee application.

Fees: \$18,884.50                      Hours: 16.40

**I. Contract and Lease Matters**

24. During the Fee Period, the Firm, analyzed and corresponded regarding various leases; and corresponded with Province regarding the Debtors' rejection motion; and reviewed the Debtors' monthly operating reports.

Fees: \$721.00                      Hours: 0.40

**J. Financial Filings**

25. During the Fee Period, the Firm, reviewed the Debtors' monthly operating report.

Fees: \$189.50                      Hours: 0.10

**K. Financing/Cash Collateral/Cash Management**

26. During the Fee Period, the Firm, among other things, (i) analyzed relevant pleadings and case law regarding superpriority administrative expense claims; and (ii) conducted research regarding the diminution motion.

Fees: \$17,299.00                      Hours: 19.40

**L. General Creditors' Committee**

27. During the Fee Period, the Firm, among other things, corresponded with Committee members regarding various case matters.

Fees: \$2,480.00                      Hours: 1.30

**M. Hearings**

28. During the Fee Period, the Firm, among other things, (i) corresponded with the Debtors regarding hearing preparations and agenda updates; (ii) reviewed witness and exhibit lists filed by the Debtors' and second lienholders; and (iii) attended a status conference regarding pending settlement and status of litigation.

Fees: \$8,409.00                      Hours: 6.20

**N. Operations**

29. During the Fee Period, the Firm, reviewed critical vendor reporting and payment schedules.

Fees: \$763.50                      Hours: 0.40

**O. Plan and Disclosure Statement**

30. During the Fee Period, the Firm, among other things, (i) reviewed the Debtors' Sixth Amended Plan and related Plan Supplement; (ii) reviewed several expert reports; (iii) analyzed expert valuation issues; (iv) reviewed objections to the Debtors' exclusivity extension motion; (v) reviewed issues with the OpCo Litigation Trust; (vi) reviewed and analyzed plan valuation issues; and (vii) reviewed and analyzed the litigation trust agreement.

Fees: \$173,700.50                      Hours: 104.40

**P. Other Professional Retention**

31. During the Fee Period, the Firm, among other things, (i) reviewed Debtors' retention application; (ii) reviewed Hilco's retention application; (iii) reviewed the additional ordinary course professionals list; (iv) drafted the Committee's expert retention application; (v) reviewed supplemental declarations filed by Debtors' professionals; and (vi) reviewed the Chilmark retention application.

Fees: \$24,441.50                      Hours: 15.90

**Q. Stay Litigation**

32. During the Fee Period, the Firm reviewed a motion to lift the automatic stay.

Fees: \$5,155.00                      Hours: 2.70

### Valuation of Services

33. Attorneys and paraprofessionals of PSZJ expended a total 435.40 hours in connection with their representation of the Committee during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	\$1,995.00	40.10	\$79,999.50
Sandler, Bradford J.	Partner, 1996	\$1,895.00	37.40	\$70,873.00
Walker, Jim W.	Partner, 1985	\$1,975.00	36.50	\$72,087.50
Litvak, Maxim B.	Partner, 1997	\$1,725.00	6.20	\$10,695.00
Labov, Paul J.	Partner, 2002	\$1,595.00	25.40	\$40,513.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	35.40	\$69,030.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	9.10	\$13,877.50
Levine, Beth E.	Counsel, 1983	\$1,350.00	100.10	\$135,135.00
Robinson, Colin R.	Counsel, 1997	\$1,325.00	3.90	\$5,167.50
Kroop, Jordan A.	Counsel, 1995	\$1,625.00	10.50	\$17,062.50
Kim, Jonathan J.	Counsel, 1995	\$1,425.00	0.50	\$712.50
Flanagan, Tavi C.	Counsel, 1993	\$1,375.00	1.90	\$2,612.50
Wilson, Brooke E.	Associate, 2022	\$725.00	16.20	\$11,745.00
Winograd, Hayley R.	Associate, 2018	\$1,150.00	27.30	\$31,395.00
Heckel, Theodore S.	Associate, 2018	\$1,225.00	32.00	\$39,200.00
Bates, Andrea T.	Paralegal	\$650.00	41.60	\$27,040.00
Knotts, Cheryl A.	Paralegal	\$575.00	0.60	\$345.00
Cuniff, Patricia E.	Paralegal	\$625.00	2.10	\$1,312.50
Forrester, Leslie A.	Library	\$675.00	1.30	\$877.50
Arnold, Gary L	Case Management Assistant	\$495.00	7.30	\$3,613.50
<b>Grand Total</b>			<b>435.40</b>	<b>\$633,294.00</b>

**Grand Total: \$633,294.00**  
**Total Hours: 435.40**  
**Blended Rate: \$1,454.51**

34. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Fee Period is \$633,294.00.

35. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

*[Remainder of Page Intentionally Left Blank]*

WHEREFORE, PSZJ respectfully requests that, for the period of March 1, 2025 through March 31, 2025, (i) a monthly allowance be made to PSZJ for compensation in the amount \$633,294.00 and actual and necessary expenses in the amount of \$7,737.68 for a total allowance of \$641,031.68 and (ii) payment of \$506,635.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$7,737.68 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$514,372.88, and for such other and further relief as this Court may deem just and proper.

Dated: May 9, 2025

Respectfully submitted,

**PACHULSKI STANG ZIEHL & JONES LLP**

*/s/ Bradford J. Sandler*

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Bradford J. Sandler (DE Bar No. 4142)  
 Colin R. Robinson (DE Bar No. 5524)  
 919 North Market Street, 17th Floor  
 P.O. Box 8705  
 Wilmington, DE 19899-8705 (Courier 19801)  
 Telephone: (302) 652-4100  
 Facsimile: (302) 652-4400  
 Email: bsandler@pszjlaw.com  
 crobinson@pszjlaw.com

-and-

Robert J. Feinstein (admitted *pro hac vice*)  
 Alan J. Kornfeld (admitted *pro hac vice*)  
 Theodore S. Heckel (admitted *pro hac vice*)  
 1700 Broadway, 36th Floor  
 New York, NY 10019  
 Telephone: (212) 561-7700  
 Facsimile: (212) 561-7777  
 Email: rfeinstein@pszjlaw.com  
 akornfeld@pszjlaw.com  
 theckel@pszjlaw.com

*Counsel to the Official Committee  
 of Unsecured Creditors*

**DECLARATION**

STATE OF DELAWARE       :  
                                         :  
COUNTY OF NEW CASTLE :

Bradford J. Sandler, after being duly sworn according to law, deposes and says:

- a)       I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.
- b)       I am familiar with the legal services rendered by PSZJ as counsel to the Committee.
- c)       I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about December 6, 2024, and the Fee Examiner's Order signed on or about January 15, 2025, and submit that the Application substantially complies with such rule and orders.

/s/ Bradford J. Sandler

Bradford J. Sandler



**Exhibit A**

**March Invoice**



PACHULSKI  
STANG  
ZIEHL &  
JONES

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

April 3, 2025

Invoice 146409

Client 29177.00002

Franchise Group O.C.C.

-

RE: Committee Representation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2025**

FEES	\$633,294.00
EXPENSES	\$7,737.68
<b>TOTAL CURRENT CHARGES</b>	<b>\$641,031.68</b>
<b>BALANCE FORWARD</b>	<b>\$1,462,609.99</b>
<b>TOTAL BALANCE DUE</b>	<b>\$2,103,641.67</b>

Pachulski Stang Ziehl & Jones LLP  
Franchise Group O.C.C.  
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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1,995.00	40.10	\$79,999.50
BJS	Sandler, Bradford J.	Partner	1,895.00	37.40	\$70,873.00
JWW	Walker, Jim W.	Partner	1,975.00	36.50	\$72,087.50
MBL	Litvak, Maxim B.	Partner	1,725.00	6.20	\$10,695.00
PJL	Labov, Paul J.	Partner	1,595.00	25.40	\$40,513.00
RJF	Feinstein, Robert J.	Partner	1,950.00	35.40	\$69,030.00
SSC	Cho, Shirley S.	Partner	1,525.00	9.10	\$13,877.50
BEL	Levine, Beth E.	Counsel	1,350.00	100.10	\$135,135.00
CRR	Robinson, Colin R.	Counsel	1,325.00	3.90	\$5,167.50
JAK	Kroop, Jordan A.	Counsel	1,625.00	10.50	\$17,062.50
JJK	Kim, Jonathan J.	Counsel	1,425.00	0.50	\$712.50
TCF	Flanagan, Tavi C.	Counsel	1,375.00	1.90	\$2,612.50
BEW	Wilson, Brooke E.	Associate	725.00	16.20	\$11,745.00
HRW	Winograd, Hayley R.	Associate	1,150.00	27.30	\$31,395.00
TSH	Heckel, Theodore S.	Associate	1,225.00	32.00	\$39,200.00
ATB	Bates, Andrea T.	Paralegal	650.00	41.60	\$27,040.00
CAK	Knotts, Cheryl A.	Paralegal	575.00	0.60	\$345.00
PEC	Cuniff, Patricia E.	Paralegal	625.00	2.10	\$1,312.50
LAF	Forrester, Leslie A.	Library	675.00	1.30	\$877.50
GLA	Arnold, Gary L.	Case Management Assistant	495.00	7.30	\$3,613.50
			<u>435.40</u>		<u>\$633,294.00</u>

Pachulski Stang Ziehl & Jones LLP  
 Franchise Group O.C.C.  
 Client 29177.00002

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	0.20	\$379.00
AD	Asset Disposition	0.30	\$568.50
AP	Appeals	4.00	\$6,721.50
BL	Bankruptcy Litigation	229.80	\$344,408.50
CA	Case Administration	13.40	\$9,868.50
CO	Claims Administration and Objections	1.00	\$1,761.00
CP	PSZJ Compensation	19.50	\$17,543.50
CPO	Other Professional Compensation	16.40	\$18,884.50
EC	Contract and Lease Matters	0.40	\$721.00
FF	Financial Filings	0.10	\$189.50
FN	Financing/Cash Collateral/Cash Management	19.40	\$17,299.00
GC	General Creditors' Committee	1.30	\$2,480.00
HE	Hearings	6.20	\$8,409.00
OP	Operations	0.40	\$763.50
PD	Plan and Disclosure Statement	104.40	\$173,700.50
RPO	Other Professional Retention	15.90	\$24,441.50
SL	Stay Litigation	2.70	\$5,155.00
		<hr/> 435.40	<hr/> \$633,294.00

Pachulski Stang Ziehl & Jones LLP  
Franchise Group O.C.C.  
Client 29177.00002

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Auto Travel Expense	\$136.40
Working Meals	\$58.25
Delivery/Courier Service	\$127.50
Lexis/Nexis- Legal Research	\$760.00
Litigation Support Vendors	\$4,906.00
Pacer - Court Research	\$343.80
Postage	\$80.23
Reproduction Expense	\$404.10
Transcript	\$921.40
	<hr/>
	\$7,737.68

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Franchise Group O.C.C.  
Client 29177.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Analysis and Recovery</b>						
03/06/2025	BJS	AA	Telephone conference with R. Feinstein regarding Holdco potential claim.	0.20	1,895.00	\$379.00
				<b>0.20</b>		<b>\$379.00</b>
<b>Asset Disposition</b>						
03/20/2025	BJS	AD	Various emails with PWP regarding sale process	0.20	1,895.00	\$379.00
03/24/2025	BJS	AD	Telephone conference with B Mendelsohn regarding sale process and various emails with B Mendelsohn regarding same	0.10	1,895.00	\$189.50
				<b>0.30</b>		<b>\$568.50</b>
<b>Appeals</b>						
03/05/2025	BJS	AP	Attention to appeal	0.20	1,895.00	\$379.00
03/05/2025	RJF	AP	Review order regarding appeals.	0.10	1,950.00	\$195.00
03/07/2025	BJS	AP	Various emails with A.Bates regarding appeal	0.10	1,895.00	\$189.50
03/14/2025	JAK	AP	Review draft pleading from R. Feinstein for implications associated with appeal.	0.50	1,625.00	\$812.50
03/19/2025	BJS	AP	Review Appellants' supplemental brief	0.40	1,895.00	\$758.00
03/19/2025	JAK	AP	Analyze "supplemental brief" filed by appellants (1.8); investigate scheduling order re supplemental briefing (0.2).	2.00	1,625.00	\$3,250.00
03/20/2025	JAK	AP	Draft with A. Bates court registration for appeal (0.3); analyze appellate scheduling order (0.2); strategy email to B. Sandler and R. Feinstein re same (0.2).	0.70	1,625.00	\$1,137.50
				<b>4.00</b>		<b>\$6,721.50</b>
<b>Bankruptcy Litigation</b>						
03/01/2025	BEL	BL	Attend to document production issues.	0.30	1,350.00	\$405.00
03/02/2025	BJS	BL	Attention to discovery	0.10	1,895.00	\$189.50

Pachulski Stang Ziehl & Jones LLP  
 Franchise Group O.C.C.  
 Client 29177.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/2025	JWW	BL	Review correspondence from Shayne Henry and FTP containing the Debtors' continuing response to OCUC first requests for production.	2.90	1,975.00	\$5,727.50
03/03/2025	AJK	BL	Zoom with Province re litigation issues.	0.60	1,995.00	\$1,197.00
03/03/2025	ATB	BL	Download and process FRG030 production for upload to Everlaw (.6).	0.60	650.00	\$390.00
03/03/2025	BEL	BL	Review legal research and Province material regarding potential claims and cause.	0.60	1,350.00	\$810.00
03/03/2025	BEL	BL	Video meeting with A. Kornfeld, H. Winograd, and Province team regarding potential claims and causes of action.	0.60	1,350.00	\$810.00
03/03/2025	BEL	BL	Review Wartell request for documents.	0.20	1,350.00	\$270.00
03/03/2025	BEL	BL	Review list of intercompany transfers.	0.20	1,350.00	\$270.00
03/03/2025	BEL	BL	Review documents.	2.50	1,350.00	\$3,375.00
03/03/2025	BJS	BL	Attention to claims against Pimco/Irradiant (.1); various emails with PSZJ regarding status of complaint and various emails with I Sasson regarding same(.1).	0.20	1,895.00	\$379.00
03/03/2025	BJS	BL	Review Letter from M DeBaecke regarding Wartell investigation	0.10	1,895.00	\$189.50
03/03/2025	BJS	BL	Attention to discovery	0.10	1,895.00	\$189.50
03/03/2025	HRW	BL	Review letter from Kirkland re: Debtors' document production (0.1).	0.10	1,150.00	\$115.00
03/03/2025	HRW	BL	Review emails from A. Bates, B. Sandler re: Debtors' document production (0.1).	0.10	1,150.00	\$115.00
03/03/2025	HRW	BL	Review updated production log (0.1).	0.10	1,150.00	\$115.00
03/03/2025	HRW	BL	Call with Province, A. Kornfeld, B. Levine re: solvency analysis in connection with potential claims (0.5).	0.50	1,150.00	\$575.00
03/03/2025	HRW	BL	Research re: solvency analysis in connection with potential claims (1.5).	1.50	1,150.00	\$1,725.00
03/03/2025	HRW	BL	Email with Province re: solvency analysis in connection with potential claims (0.5)	0.50	1,150.00	\$575.00
03/03/2025	HRW	BL	Review email from B. Levine re: Kahn document production (0.1).	0.10	1,150.00	\$115.00

Pachulski Stang Ziehl & Jones LLP  
Franchise Group O.C.C.  
Client 29177.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/03/2025	HRW	BL	Review email from J. Gary re: B. Riley protective order (0.1).	0.10	1,150.00	\$115.00
03/03/2025	HRW	BL	Review Kahn production (0.1).	0.10	1,150.00	\$115.00
03/03/2025	HRW	BL	Review emails from B. Levine, M. DeBaecke re: letter and document requests in connection with Wartell investigation (0.1).	0.10	1,150.00	\$115.00
03/03/2025	HRW	BL	Review letter and document requests in connection with Wartell investigation (0.1).	0.10	1,150.00	\$115.00
03/03/2025	HRW	BL	Review email from E. Smith re: FLG second requests for production to Debtors (0.1).	0.10	1,150.00	\$115.00
03/03/2025	HRW	BL	Email with A. Bates, P. Reytan re: Kahn document production (0.2).	0.20	1,150.00	\$230.00
03/03/2025	JWW	BL	Review legal research received from Ms. Winograd regarding case authority and analysis of potential claims.	3.80	1,975.00	\$7,505.00
03/03/2025	JWW	BL	Review correspondence and document requests directed to the OCUC by Michael J. Wartell as independent director responsible for conducting an investigation potential claims the freedom entities might possess and scope of releases on proposed plan.	0.80	1,975.00	\$1,580.00
03/03/2025	JWW	BL	Review counsel for B. Riley's acknowledgment of protective order and related communication from its counsel regarding same.	0.30	1,975.00	\$592.50
03/03/2025	JWW	BL	Review communication from Ms. Smith as counsel for freedom lender group identifying outstanding discovery issues and serving second request for production to Debtors concerning plan and disclosure statement.	0.50	1,975.00	\$987.50
03/03/2025	PJL	BL	Review discovery requests.	0.60	1,595.00	\$957.00
03/03/2025	RJF	BL	Review letter from Wartell's counsel, related emails.	0.30	1,950.00	\$585.00
03/03/2025	RJF	BL	Work on 2L complaint.	0.80	1,950.00	\$1,560.00
03/03/2025	TSH	BL	Review and analyze Discovery Letter and corresponding Documents Requests (.2).	0.20	1,225.00	\$245.00
03/04/2025	AJK	BL	Zoom with B. Sandler, B. Levine re strategy and document request to UCC.	0.70	1,995.00	\$1,396.50



Pachulski Stang Ziehl & Jones LLP  
Franchise Group O.C.C.  
Client 29177.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/04/2025	ATB	BL	Delete privileged documents produced by debtors in error from Everlaw.	0.70	650.00	\$455.00
03/04/2025	BEL	BL	Review and analysis of Wartell request for documents.	0.60	1,350.00	\$810.00
03/04/2025	BEL	BL	Zoom meeting with R. Feinstein, B. Sandler, A. Kornfeld, H. Winograd and J. Walker regarding Independent Director request for documents.	0.60	1,350.00	\$810.00
03/04/2025	BEL	BL	Review documents received in response to RFP.	1.60	1,350.00	\$2,160.00
03/04/2025	BJS	BL	Conference with B. Levine regarding Wartell discovery	0.20	1,895.00	\$379.00
03/04/2025	BJS	BL	Telephone conference with J Goldstein regarding Wartell	0.10	1,895.00	\$189.50
03/04/2025	BJS	BL	Telephone conference with R. Feinstein regarding Wartell discovery	0.10	1,895.00	\$189.50
03/04/2025	BJS	BL	Telephone conference with PSZJ regarding Wartell letter/discovery	0.50	1,895.00	\$947.50
03/04/2025	BJS	BL	Various emails with Paul Hastings regarding discovery	0.20	1,895.00	\$379.00
03/04/2025	BJS	BL	Review Motion to Seal	0.10	1,895.00	\$189.50
03/04/2025	HRW	BL	Review email from B. Levine re: board material in connection with claims investigation	0.10	1,150.00	\$115.00
03/04/2025	HRW	BL	Call with A. Kornfeld re: valuation issues in connection with potential claims and related issues	0.30	1,150.00	\$345.00
03/04/2025	HRW	BL	Call with A. Kornfeld, J. Walker, B. Levine, Province re: solvency analysis update	0.60	1,150.00	\$690.00
03/04/2025	HRW	BL	Continue to draft memo on potential causes of action	2.50	1,150.00	\$2,875.00
03/04/2025	HRW	BL	Continue research re: potential causes of action	1.50	1,150.00	\$1,725.00
03/04/2025	RJF	BL	Continued work on avoidance action claims.	0.40	1,950.00	\$780.00
03/04/2025	RJF	BL	Internal call regarding Wartell information request, litigation issues.	0.60	1,950.00	\$1,170.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/05/2025	BEL	BL	Confer with R. Feinstein regarding draft complaint.	0.10	1,350.00	\$135.00
03/05/2025	BEL	BL	Draft complaint.	3.50	1,350.00	\$4,725.00
03/05/2025	BEL	BL	Continue to draft complaint.	3.70	1,350.00	\$4,995.00
03/05/2025	BJS	BL	Attention to plan discovery	0.50	1,895.00	\$947.50
03/05/2025	PJL	BL	Review scheduling order.	0.30	1,595.00	\$478.50
03/05/2025	RJF	BL	Office conference with B. Levine regarding dividend claim, document requests.	0.50	1,950.00	\$975.00
03/05/2025	RJF	BL	Review correspondence regarding discovery disputes.	0.30	1,950.00	\$585.00
03/06/2025	ATB	BL	Set up ftp site account (.3); download B. Riley production (.3); process for upload to Everlaw (.3).	0.90	650.00	\$585.00
03/06/2025	ATB	BL	Identify and pull potential defendant information and coordinate with vendor re: registered agent information for each.	0.30	650.00	\$195.00
03/06/2025	ATB	BL	Download and process FRG031 production from Debtors for upload to Everlaw (.5); update production log (.1).	0.60	650.00	\$390.00
03/06/2025	BEL	BL	Prepare information requests to the Debtor.	2.50	1,350.00	\$3,375.00
03/06/2025	BEL	BL	Draft complaint.	1.70	1,350.00	\$2,295.00
03/06/2025	BEL	BL	Analysis of litigation claims.	1.10	1,350.00	\$1,485.00
03/06/2025	BJS	BL	Various emails with PSZJ regarding discovery	0.30	1,895.00	\$568.50
03/06/2025	HRW	BL	Review emails from B, Levine, R. Feinstein re: document requests to K&E in connection with the Holdco transfers (0.3).	0.30	1,150.00	\$345.00
03/06/2025	HRW	BL	Review document requests to K&E in connection with the Holdco transfers (0.1).	0.10	1,150.00	\$115.00
03/06/2025	JWW	BL	Review correspondence from Shayne Henry and FTP containing the Debtors' continuing response to OCUC first requests for production and review produced documents.	4.30	1,975.00	\$8,492.50
03/06/2025	JWW	BL	Review document request to Debtors received from Ms. Levine.	0.30	1,975.00	\$592.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/06/2025	JWW	BL	Review correspondence from counsel for Michael Wartell confirming document production in response to requests for same directed to B. Riley entities and Mr. Young.	0.20	1,975.00	\$395.00
03/06/2025	JWW	BL	Review proposed scheduling order and related communications regarding ongoing document and anticipated oral discovery received from Ms. Erin Smith for the Freedom Lenders Group.	0.30	1,975.00	\$592.50
03/06/2025	MBL	BL	Emails with B. Levine re guarantee docs; review same.	0.30	1,725.00	\$517.50
03/06/2025	RJF	BL	Telephone conference with B. Levine regarding potential causes of action.	0.20	1,950.00	\$390.00
03/06/2025	RJF	BL	Emails with B. Levine regarding dividend claims.	0.40	1,950.00	\$780.00
03/06/2025	RJF	BL	Telephone conference with B. Sandler regarding dividend claims.	0.10	1,950.00	\$195.00
03/07/2025	ATB	BL	Download production (.2); process B. Riley production for upload to Everlaw (.5).	0.70	650.00	\$455.00
03/07/2025	BEL	BL	Review comments to draft scheduling order.	0.10	1,350.00	\$135.00
03/07/2025	BEL	BL	Zoom meeting with H. Winograd regarding litigation claims.	0.30	1,350.00	\$405.00
03/07/2025	BEL	BL	Review draft email to counsel for Independent Director regarding information requests.	0.20	1,350.00	\$270.00
03/07/2025	BEL	BL	Draft complaint.	1.30	1,350.00	\$1,755.00
03/07/2025	BJS	BL	Attention to discovery; various emails with PSZJ regarding same; telephone conference with R. Feinstein regarding same and various emails with Debtors/1Ls/2Ls regarding same	1.00	1,895.00	\$1,895.00
03/07/2025	HRW	BL	Review emails from A. Bates, T. Andrews re: B. Riley document production (0.2).	0.20	1,150.00	\$230.00
03/07/2025	HRW	BL	Email with B. Levine, R. Tizraveshe re: proposed search terms to B. Riley in connection with document subpoena (0.2).	0.20	1,150.00	\$230.00
03/07/2025	HRW	BL	Call with B. Levine re: org chart review in connection with research (0.2).	0.20	1,150.00	\$230.00
03/07/2025	HRW	BL	Research re: potential claims (2.5).	2.50	1,150.00	\$2,875.00

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03/07/2025	JAK	BL	Strategy discussion with R. Feinstein re discovery-related issues (0.5); begin research re same (1.4).	1.90	1,625.00	\$3,087.50
03/07/2025	JWW	BL	Review and respond to communications from White & Case counsel regarding scheduling order and need for an OCUC representative witness if a deposition of the committee is requested and possible objections to same.	0.50	1,975.00	\$987.50
03/07/2025	JWW	BL	Review and revise proposed response to informal requests for documents received as ostensible part of Wartell investigation and return same to Ms. Levine and Ms. Winograd.	0.40	1,975.00	\$790.00
03/07/2025	RJF	BL	Telephone conference with J. Kroop regarding responding to discovery requests directed to UCC.	0.50	1,950.00	\$975.00
03/07/2025	RJF	BL	Work on possible motion in response to discovery requests directed to UCC.	1.00	1,950.00	\$1,950.00
03/07/2025	RJF	BL	Review and comment on proposed response to Wartell informal document request.	0.30	1,950.00	\$585.00
03/07/2025	RJF	BL	Continued research for opposition to diminution motion.	0.50	1,950.00	\$975.00
03/08/2025	HRW	BL	Research re: illegal dividends in connection with intercompany claims (2.0).	2.00	1,150.00	\$2,300.00
03/09/2025	BEL	BL	Analysis of claims and causes of action.	1.60	1,350.00	\$2,160.00
03/09/2025	BJS	BL	Attention to discovery	0.30	1,895.00	\$568.50
03/09/2025	BJS	BL	Various emails with Paul Hastings regarding diminution claim	0.10	1,895.00	\$189.50
03/09/2025	CRR	BL	Review, respond to Freedom Lender counsel re scheduling order.	0.20	1,325.00	\$265.00
03/09/2025	HRW	BL	Email with B. Levine, R. Feinstein, B. Sandler, A. Kornfeld, J. Walker re: Committee's responses to Ashby's informal discovery requests (0.2).	0.20	1,150.00	\$230.00
03/09/2025	HRW	BL	Email with B. Levine re: research on illegal dividends claims (0.5).	0.50	1,150.00	\$575.00
03/09/2025	HRW	BL	Research re: illegal dividends in connection with intercompany claims (2.5).	2.50	1,150.00	\$2,875.00

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03/09/2025	JAK	BL	Review and comment on discovery response (0.3); continued research and analysis of issues for possible discovery response (1.7).	2.00	1,625.00	\$3,250.00
03/09/2025	JWW	BL	Review and respond to communications with Mr. Feinstein, Mr. Kroop, Mr. Sandler and Ms. Winograd regarding continuing revisions to OCUC response to Wartell investigation informal document requests.	0.60	1,975.00	\$1,185.00
03/10/2025	ATB	BL	Download and process FRG032 production for upload to Everlaw (.5); email completion of same to B. Levine, J. Walker and H. Winograd (.1).	0.60	650.00	\$390.00
03/10/2025	BEL	BL	Attend to document production issues.	0.20	1,350.00	\$270.00
03/10/2025	BEL	BL	Zoom meeting with R. Feinstein, Debtors' counsel and 1L counsel regarding common interest.	0.30	1,350.00	\$405.00
03/10/2025	BEL	BL	Telephone conference with R. Feinstein regarding potential litigation claims.	0.20	1,350.00	\$270.00
03/10/2025	BEL	BL	Draft complaint.	4.20	1,350.00	\$5,670.00
03/10/2025	BEL	BL	Draft complaint.	2.10	1,350.00	\$2,835.00
03/10/2025	BEL	BL	Draft, review and revise complaint.	3.20	1,350.00	\$4,320.00
03/10/2025	BEL	BL	Review and revise draft complaint.	0.50	1,350.00	\$675.00
03/10/2025	BJS	BL	Various emails with K&E regarding discovery and various emails with PSZJ regarding same	0.30	1,895.00	\$568.50
03/10/2025	BJS	BL	Various emails with PSZJ regarding Wartell discovery	0.10	1,895.00	\$189.50
03/10/2025	BJS	BL	Review objection to 2L diminution motion and various emails with PSZJ regarding same	0.40	1,895.00	\$758.00
03/10/2025	CRR	BL	Review draft objection to Freedom Lenders' diminution claim.	0.30	1,325.00	\$397.50
03/10/2025	HRW	BL	Email with B. Levine, R. Feinstein, B. Sandler, A. Kornfeld, J. Walker re: Committee's responses to Ashby's informal discovery requests (0.3).	0.30	1,150.00	\$345.00
03/10/2025	HRW	BL	Review and edit Committee's responses to Ashby's informal discovery requests (0.2).	0.20	1,150.00	\$230.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/10/2025	HRW	BL	Email with M. DeBaecke re: Committee's responses to Ashby's informal discovery requests (0.1).	0.10	1,150.00	\$115.00
03/10/2025	JWW	BL	Review and respond to communications with Mr. Feinstein, Ms. Levine and Ms. Winograd regarding final approval of OCUC response to Wartell investigation informal document requests.	0.60	1,975.00	\$1,185.00
03/10/2025	RJF	BL	Research regarding complaint.	0.80	1,950.00	\$1,560.00
03/10/2025	RJF	BL	Telephone conference with B. Levine regarding draft complaint.	0.40	1,950.00	\$780.00
03/10/2025	RJF	BL	Common interest call with K&E and PH regarding complaint.	0.40	1,950.00	\$780.00
03/10/2025	RJF	BL	Followup call with B. Levine regarding complaint.	0.10	1,950.00	\$195.00
03/10/2025	RJF	BL	Review and comment on draft opposition to 2L diminution motion.	0.50	1,950.00	\$975.00
03/10/2025	RJF	BL	Emails regarding response to Wartell informal document request.	0.30	1,950.00	\$585.00
03/11/2025	BEL	BL	Draft and revise complaint.	3.70	1,350.00	\$4,995.00
03/11/2025	BEL	BL	Review factual information received from the Debtors.	0.40	1,350.00	\$540.00
03/11/2025	BEL	BL	Draft, review and revise complaint.	6.50	1,350.00	\$8,775.00
03/11/2025	BJS	BL	Review CV report and various emails with I Thakran regarding same	0.10	1,895.00	\$189.50
03/11/2025	BJS	BL	Various emails with R. Feinstein regarding expert reports and rebuttal report	0.10	1,895.00	\$189.50
03/11/2025	BJS	BL	Various emails with PWP regarding expert reports and rebuttal report	0.10	1,895.00	\$189.50
03/11/2025	BJS	BL	Various emails with Debtors/White & Case regarding discovery	0.10	1,895.00	\$189.50
03/11/2025	CAK	BL	Setting up registration for eCourts attendance for the 3/17/25 hearing.	0.10	575.00	\$57.50
03/11/2025	HRW	BL	Review email from B. Levine re: draft Holdco complaint (0.1).	0.10	1,150.00	\$115.00
03/11/2025	HRW	BL	Review draft Holdco complaint (0.1).	0.10	1,150.00	\$115.00

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03/11/2025	HRW	BL	Review email from G. Taylor re: Committee's response to informal discovery requests (0.1).	0.10	1,150.00	\$115.00
03/11/2025	HRW	BL	Review emails from B. Levine, R. Feinstein re: scheduling order in connection with plan confirmation and related issues (0.3).	0.30	1,150.00	\$345.00
03/11/2025	HRW	BL	Review email from A. Bates re: scheduling order in connection with plan confirmation (0.1).	0.10	1,150.00	\$115.00
03/11/2025	JWW	BL	Review expert report of Neil Augustine of Greenhill & Co. for 2L Group for adequate protection motion.	2.10	1,975.00	\$4,147.50
03/11/2025	JWW	BL	Review expert report of Jeffrey Kopa of Alix Partners providing liquidation analysis and best interest test at request of Debtors.	1.20	1,975.00	\$2,370.00
03/11/2025	JWW	BL	Review valuation analysis prepared by Chris Grubb of Ducera Partners for FRG.	2.20	1,975.00	\$4,345.00
03/11/2025	RJF	BL	Review and revise Holdco complaint.	1.00	1,950.00	\$1,950.00
03/11/2025	RJF	BL	Correspondence with Wartell's counsel regarding document requests.	0.30	1,950.00	\$585.00
03/12/2025	ATB	BL	Download and process Debtors FRG033 production and DPFPG production for upload to Everlaw (.8); prepare first set of UCC production (.6).	1.40	650.00	\$910.00
03/12/2025	ATB	BL	Download and process (.5) B. Riley production and upload to Everlaw (.3).	0.80	650.00	\$520.00
03/12/2025	BEL	BL	Analysis of multiple discovery issues.	0.40	1,350.00	\$540.00
03/12/2025	BEL	BL	Review expert reports.	0.50	1,350.00	\$675.00
03/12/2025	BEL	BL	Review and revise draft complaint.	2.80	1,350.00	\$3,780.00
03/12/2025	BJS	BL	Various emails with J Goldstein regarding status conference	0.10	1,895.00	\$189.50
03/12/2025	BJS	BL	Telephone conference with C Tully regarding valuation/settlement and various emails with C Tully regarding valuation	0.30	1,895.00	\$568.50
03/12/2025	BJS	BL	Various emails with PSZJ regarding discovery	0.30	1,895.00	\$568.50
03/12/2025	BJS	BL	Review draft complaint against Holdco	0.40	1,895.00	\$758.00

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03/12/2025	CAK	BL	Setting up registration for eCourts attendance for the 3/17/25 hearing.	0.10	575.00	\$57.50
03/12/2025	CAK	BL	Further setting up registration for eCourts attendance for the 3/17/25 hearing.	0.10	575.00	\$57.50
03/12/2025	CAK	BL	Additional Setting up registration for eCourts attendance for the 3/17/25 hearing.	0.20	575.00	\$115.00
03/12/2025	CRR	BL	Review B. Sandler email and scheduling order re expert reports and timing.	0.30	1,325.00	\$397.50
03/12/2025	HRW	BL	Review emails from B. Levine, B. Mendelsohn, R. Feinstein re: expert reports in connection with plan confirmation (0.3).	0.30	1,150.00	\$345.00
03/12/2025	JAK	BL	Review preemptive response to Wartell counsel re discovery and committee role (0.3); additional research re same (1.1).	1.40	1,625.00	\$2,275.00
03/12/2025	RJF	BL	Emails Ashby & Geddes regarding Wartell investigation.	0.80	1,950.00	\$1,560.00
03/12/2025	RJF	BL	Continued review and revision of preference complaint and standing motion.	1.80	1,950.00	\$3,510.00
03/12/2025	SSC	BL	Review emails re Kopa expert report.	0.10	1,525.00	\$152.50
03/13/2025	AJK	BL	Review draft Opco-Holdco complaints.	0.80	1,995.00	\$1,596.00
03/13/2025	ATB	BL	Process FRG034 and B. Riley production vol 2 for upload to Everlaw.	1.00	650.00	\$650.00
03/13/2025	ATB	BL	Draft Freedom Lenders' deposition calendar.	0.70	650.00	\$455.00
03/13/2025	ATB	BL	Draft deposition calendar (.7); correspond with B. Levine re: same (.2); update calendar (.3).	1.20	650.00	\$780.00
03/13/2025	BEL	BL	Telephone conference with M. Litvak regarding comments to draft complaint.	0.10	1,350.00	\$135.00
03/13/2025	BEL	BL	Telephone conference with A. Bates regarding discovery notices and necessary follow up.	0.10	1,350.00	\$135.00
03/13/2025	BEL	BL	Review discovery notices and deposition schedule.	0.20	1,350.00	\$270.00
03/13/2025	BEL	BL	Telephone conferences with R. Feinstein regarding draft complaint.	0.20	1,350.00	\$270.00
03/13/2025	BEL	BL	Review and revise draft complaint.	4.20	1,350.00	\$5,670.00



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03/13/2025	BEL	BL	Further revisions to draft complaint.	2.90	1,350.00	\$3,915.00
03/13/2025	BJS	BL	Review complaint and various emails with PSZJ regarding same	0.80	1,895.00	\$1,516.00
03/13/2025	BJS	BL	Conference with R. Feinstein regarding complaint	0.10	1,895.00	\$189.50
03/13/2025	BJS	BL	Review Estimation motion	0.30	1,895.00	\$568.50
03/13/2025	BJS	BL	Attention to discovery/Wartell investigation	0.40	1,895.00	\$758.00
03/13/2025	BJS	BL	Review DFR report regarding Province	0.20	1,895.00	\$379.00
03/13/2025	BJS	BL	Various emails with A Kornfeld regarding expert testimony	0.20	1,895.00	\$379.00
03/13/2025	CAK	BL	Setup participant for 3/17/25 hearing	0.10	575.00	\$57.50
03/13/2025	HRW	BL	Review and edit draft Holdco complaint (1.5).	1.50	1,150.00	\$1,725.00
03/13/2025	HRW	BL	Email with B. Levine, J. Walker, R. Feinstein, A. Kornfeld re: draft Holdco complaint (0.4).	0.40	1,150.00	\$460.00
03/13/2025	HRW	BL	Review email from A. Bates re: B. Riley production in connection with document subpoena (0.1).	0.10	1,150.00	\$115.00
03/13/2025	HRW	BL	Email with B, Levine, G. Taylor, J. Walker, A. Bates re: document production to Ashby in connection with informal document requests (0.5).	0.50	1,150.00	\$575.00
03/13/2025	HRW	BL	Review document production in connection with informal document requests (0.5).	0.50	1,150.00	\$575.00
03/13/2025	JWW	BL	Review and revise draft Holdco complaint for OCUC and return to Ms. Levine and Mr. Feinstein for their consideration.	1.70	1,975.00	\$3,357.50
03/13/2025	MBL	BL	Review and comment on draft complaint re HoldCo issues (1.8); emails with team re same (0.2).	2.00	1,725.00	\$3,450.00
03/13/2025	MBL	BL	Call with B. Levine re draft complaint.	0.10	1,725.00	\$172.50
03/13/2025	PEC	BL	Review 3/17/25 Hearing Binders	0.30	625.00	\$187.50
03/13/2025	PJL	BL	Review litigation issues, dep notices and discovery responses.	1.40	1,595.00	\$2,233.00
03/13/2025	RJF	BL	Final review of complaint against Freedom noteholders.	1.80	1,950.00	\$3,510.00

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03/13/2025	RJF	BL	Review deposition notices.	0.10	1,950.00	\$195.00
03/14/2025	BEL	BL	Zoom meeting with PSZJ litigation team and PWP regarding litigation issues.	0.70	1,350.00	\$945.00
03/14/2025	BEL	BL	Review scheduling order.	0.20	1,350.00	\$270.00
03/14/2025	BEL	BL	Review correspondence regarding witness disclosures.	0.60	1,350.00	\$810.00
03/14/2025	BJS	BL	Various emails with W&C/K&E/PH regarding discovery and depositions	0.50	1,895.00	\$947.50
03/14/2025	BJS	BL	Telephone conference with A Kornfeld/R.Feinstein regarding valuation	0.20	1,895.00	\$379.00
03/14/2025	BJS	BL	Various emails with M Dundon regarding Holdco/2L complaint	0.10	1,895.00	\$189.50
03/14/2025	BJS	BL	Various emails with PSZJ regarding valuation experts	0.20	1,895.00	\$379.00
03/14/2025	CRR	BL	Review Debtors' notice of intent to serve subpoena.	0.20	1,325.00	\$265.00
03/14/2025	CRR	BL	Review multiple deposition notices filed by Debtors re depositions of Freedom Group witnesses.	0.40	1,325.00	\$530.00
03/14/2025	CRR	BL	Review Freedom Lenders' objection to extend exclusivity.	0.30	1,325.00	\$397.50
03/14/2025	CRR	BL	Review critical dates email from A. Bates.	0.10	1,325.00	\$132.50
03/14/2025	HRW	BL	Review email from R. Feinstein re: draft fraudulent transfer claims (0.1).	0.10	1,150.00	\$115.00
03/14/2025	JWW	BL	Participate in zoom conference with Province, Derek Laton, Mr. Sandler and Ms. Levine to discuss litigation causes of action.	0.40	1,975.00	\$790.00
03/14/2025	JWW	BL	Teleconference with Mr. Kornfeld to discuss possible deposition schedule.	0.30	1,975.00	\$592.50
03/14/2025	RJF	BL	Email to committee regarding Holdco preference complaint.	0.20	1,950.00	\$390.00
03/14/2025	RJF	BL	Call with PWP regarding expert reports.	0.70	1,950.00	\$1,365.00
03/14/2025	RJF	BL	Followup call with A. Kornfeld, and B. Sandler regarding expert reports.	0.20	1,950.00	\$390.00

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03/16/2025	BJS	BL	Attention to discovery, expert rebuttal report and various emails with A Kornfeld and B Orelowitz regarding same	0.20	1,895.00	\$379.00
03/16/2025	RJF	BL	Emails regarding expert rebuttal opinion.	0.30	1,950.00	\$585.00
03/17/2025	ATB	BL	Download and process FRG035 production for upload to Everlaw.	0.60	650.00	\$390.00
03/17/2025	ATB	BL	Compile documents for case status conference.	0.30	650.00	\$195.00
03/17/2025	BEL	BL	Email R. Feinstein, B. Sandler, A. Kornfeld, J. Walker and H. Winograd regarding deposition schedule and coverage.	0.10	1,350.00	\$135.00
03/17/2025	BEL	BL	Email correspondence with B. Arnault (Debtors' counsel) regarding deposition dates.	0.10	1,350.00	\$135.00
03/17/2025	BJS	BL	Various emails with Paul Hastings regarding status conference	0.10	1,895.00	\$189.50
03/17/2025	HRW	BL	Review emails from J. Walker, R. Feinstein, B. Sandler re: depositions in advance of plan confirmation (0.2).	0.20	1,150.00	\$230.00
03/17/2025	JAK	BL	Begin drafting of possible discovery response if needed.	0.70	1,625.00	\$1,137.50
03/17/2025	JWW	BL	Review deposition notice directed to Joshua Klein and review calendar for available dates for planned or expected deposition schedule and Ms. Levine's communication regarding same.	0.30	1,975.00	\$592.50
03/17/2025	PEC	BL	Review 3/17/25 virtual hearing binder	0.20	625.00	\$125.00
03/17/2025	RJF	BL	Emails with B. Levine and B. Sandler regarding deposition schedule, coverage.	0.30	1,950.00	\$585.00
03/17/2025	RJF	BL	Emails regarding 2L complaint, standing motion.	0.40	1,950.00	\$780.00
03/18/2025	BEL	BL	Email Isaac Sasson (Paul Hastings) regarding deposition issues.	0.10	1,350.00	\$135.00
03/18/2025	BJS	BL	Review Grigsby Stay Relief motion	0.10	1,895.00	\$189.50
03/18/2025	JWW	BL	Review transcript of March 17, 2025 status conference.	1.20	1,975.00	\$2,370.00
03/19/2025	BJS	BL	Various emails with counsel regarding discovery	0.30	1,895.00	\$568.50

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03/19/2025	BJS	BL	Various emails with R. Feinstein regarding expert reports	0.30	1,895.00	\$568.50
03/19/2025	BJS	BL	Various emails with B Mendelsohn regarding expert report	0.10	1,895.00	\$189.50
03/19/2025	JAK	BL	Analyze update re litigation between 1Ls and 2Ls from B. Sandler and expert reports.	1.30	1,625.00	\$2,112.50
03/19/2025	MBL	BL	Review case and litigation update to client.	0.10	1,725.00	\$172.50
03/19/2025	PJL	BL	Conference with B. Sandler regarding strategy on expert rebuttal report and Debtor/1L/2L plan confirmation litigation.	0.60	1,595.00	\$957.00
03/19/2025	RJF	BL	Emails B. Sandler, UCC regarding 2L litigation issues.	0.40	1,950.00	\$780.00
03/19/2025	RJF	BL	Office conference with B. Levine regarding discovery schedule and coverage, etc.	0.40	1,950.00	\$780.00
03/20/2025	AJK	BL	Review E-mails re fraudulent transfer claims between HoldCo and OpCo (Debtor - UCC).	0.30	1,995.00	\$598.50
03/20/2025	ATB	BL	Create production database for expert rebuttal report.	0.40	650.00	\$260.00
03/20/2025	BEL	BL	Telephone conference with A. Kornfeld regarding expert report.	0.10	1,350.00	\$135.00
03/20/2025	BEL	BL	Zoom meeting with R. Feinstein, B. Sandler and Dan Fliman (Paul Hastings) regarding draft complaint.	0.20	1,350.00	\$270.00
03/20/2025	BEL	BL	Telephone conference with Isaac Sasson (Paul Hastings) regarding draft complaint.	0.10	1,350.00	\$135.00
03/20/2025	BJS	BL	Telephone conference with B Levine regarding discovery and telephone conference with A Kornfeld/J Walker regarding same	0.20	1,895.00	\$379.00
03/20/2025	BJS	BL	Various emails with Paul Hastings/K&E/W&C regarding discovery	0.30	1,895.00	\$568.50
03/20/2025	HRW	BL	Review emails from J. Walker, R. Feinstein, B. Sandler re: depositions in advance of plan confirmation (0.2).	0.20	1,150.00	\$230.00
03/20/2025	HRW	BL	Review emails from B. Sandler, J. Goldfine re: rebuttal expert reports in connection with plan confirmation (0.2).	0.20	1,150.00	\$230.00

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03/20/2025	HRW	BL	Review emails from R. Feinstein, J. Sussberg re: standing to bring Opco fraudulent transfer complaint (0.2).	0.20	1,150.00	\$230.00
03/20/2025	HRW	BL	Review emails from I. Nasatir, B. Sandler re: motion for relief from stay filed by Kahn, Laurence, Avril, Dubin, Herskovits (0.2).	0.20	1,150.00	\$230.00
03/20/2025	JWW	BL	Review and respond to e-mails from Ms. Levine and Mr. Sandler regarding rebuttal expert report requirement.	0.30	1,975.00	\$592.50
03/20/2025	PJL	BL	Review litigation schedule and discuss same with B. Sandler, including rebuttal expert report.	0.60	1,595.00	\$957.00
03/20/2025	RJF	BL	Call with Sassoon, B. Sandler and B. Levine regarding HoldCo.	0.40	1,950.00	\$780.00
03/20/2025	RJF	BL	Emails debtors' counsel, 1L counsel regarding standing.	0.80	1,950.00	\$1,560.00
03/20/2025	RJF	BL	Emails with B. Levine and B. Sandler regarding complaint.	0.30	1,950.00	\$585.00
03/20/2025	RJF	BL	Emails K&E regarding standing to bring HoldCo noteholders complaint.	0.30	1,950.00	\$585.00
03/21/2025	BEL	BL	Video meeting with Courtney Betty (Province) and Hughes Congleton regarding litigation support issues.	0.20	1,350.00	\$270.00
03/21/2025	BJS	BL	Various emails with M Dundon regarding expert	0.10	1,895.00	\$189.50
03/21/2025	BJS	BL	Various emails with Committee regarding litigation strategy	0.20	1,895.00	\$379.00
03/21/2025	HRW	BL	Review emails from J. Walker, R. Feinstein, B. Sandler re: depositions in advance of plan confirmation (0.2).	0.20	1,150.00	\$230.00
03/21/2025	JWW	BL	Review expert reports from Christopher Grubb, Jeff Kopa and related file references for each received from Mr. Sandler (2.9); review and respond to communications with Mr. Kornfeld and Ms. Levine regarding MSG valuation expert issues (.2).	3.10	1,975.00	\$6,122.50
03/21/2025	RJF	BL	Emails regarding expert reports with B. Levine, K&E.	0.30	1,950.00	\$585.00

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03/22/2025	BEL	BL	Draft standing motion.	1.50	1,350.00	\$2,025.00
03/23/2025	BJS	BL	Various emails with B Lehan regarding experts and various emails with D Byrnes regarding same	0.10	1,895.00	\$189.50
03/24/2025	ATB	BL	Process and upload B. Riley volume 3 production to Everlaw.	0.60	650.00	\$390.00
03/24/2025	BEL	BL	Review and revised HoldCo complaint.	0.90	1,350.00	\$1,215.00
03/24/2025	BEL	BL	Telephone conference with R. Feinstein regarding HoldCo standing motion.	0.10	1,350.00	\$135.00
03/24/2025	BEL	BL	Review and revise HoldCo complaint.	1.40	1,350.00	\$1,890.00
03/24/2025	BEL	BL	Draft standing motion.	4.50	1,350.00	\$6,075.00
03/24/2025	BEL	BL	Draft, review and revise standing motion.	2.30	1,350.00	\$3,105.00
03/24/2025	BJS	BL	Review 1L Complaint against 2L	0.60	1,895.00	\$1,137.00
03/24/2025	BJS	BL	Various emails with PSZJ regarding standing motion	0.30	1,895.00	\$568.50
03/24/2025	BJS	BL	Telephone conference with I Sasson re: 1L complaint against 2L	0.10	1,895.00	\$189.50
03/24/2025	BJS	BL	Review Objection to Bryant Riley's deposition	0.10	1,895.00	\$189.50
03/24/2025	HRW	BL	Review email from A. Bates re: B. Riley production (0.1).	0.10	1,150.00	\$115.00
03/24/2025	HRW	BL	Review email from A. Bate re: 1L deposition notices (0.1).	0.10	1,150.00	\$115.00
03/24/2025	HRW	BL	Review email from B. Levine re: B. Riley objection to depositin (0.1).	0.10	1,150.00	\$115.00
03/24/2025	HRW	BL	Review emails from I. Nasatir, B. Levine, R. Feinstein, B. Sandler, P. Labov re: motion for relief from stay (0.3).	0.30	1,150.00	\$345.00
03/24/2025	JWW	BL	Review Wilmington Trust complaint and exhibits.	1.40	1,975.00	\$2,765.00
03/24/2025	JWW	BL	Review first lien group deposition notices to Goldstein, Zeleznik, Levinson, Irradiant Partners, Augustine and Pimco and review and respond to communications with Ms. Levine regarding coverage for same.	1.40	1,975.00	\$2,765.00

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03/24/2025	JWW	BL	Review Bryant Riley objections to his notice of deposition received from his counsel.	0.30	1,975.00	\$592.50
03/24/2025	PJL	BL	Review deposition schedule and speak to B. Sandler regarding same.	0.80	1,595.00	\$1,276.00
03/24/2025	RJF	BL	Review 1L complaint vs. 2L lenders.	0.70	1,950.00	\$1,365.00
03/24/2025	RJF	BL	Telephone conference with B. Levine regarding litigation issues.	0.10	1,950.00	\$195.00
03/25/2025	BEL	BL	Draft standing motion.	1.30	1,350.00	\$1,755.00
03/25/2025	BEL	BL	Draft, review and revise standing motion.	4.10	1,350.00	\$5,535.00
03/25/2025	BEL	BL	Telephone conference with Paul Dionne (MSG) regarding information requests.	0.10	1,350.00	\$135.00
03/25/2025	BEL	BL	Telephone conference with J. Walker regarding information requests from MSG.	0.10	1,350.00	\$135.00
03/25/2025	BEL	BL	Review and revise standing motion.	1.40	1,350.00	\$1,890.00
03/25/2025	BJS	BL	Telephone conference with R. Feinstein regarding Wartell investigation	0.20	1,895.00	\$379.00
03/25/2025	BJS	BL	Various emails with Debtors/1Ls/2Ls regarding discovery/depositions	0.30	1,895.00	\$568.50
03/25/2025	BJS	BL	Various emails with PSZJ regarding discovery	0.20	1,895.00	\$379.00
03/25/2025	HRW	BL	Review emails from B. Levine, R. Feintesin, J. Goldfine, C. West re: deposition scheduling in connection with plan confirmation (0.1).	0.10	1,150.00	\$115.00
03/25/2025	JWW	BL	Review document request for experts Augustin and Grubb received from Mr. Dionne of MSG (.7); discuss best means of securing all such documentation and related issues with Ms. Levine (.3).	1.00	1,975.00	\$1,975.00
03/25/2025	MBL	BL	Review revised complaint against 1Ls and associated standing motion.	0.40	1,725.00	\$690.00
03/25/2025	RJF	BL	Further review of stay relief motion by D&O's to access insurance.	0.30	1,950.00	\$585.00
03/25/2025	RJF	BL	Email to Wartell's counsel regarding committee investigation of 1L's.	0.10	1,950.00	\$195.00
03/25/2025	RJF	BL	Review and revise standing motion.	1.50	1,950.00	\$2,925.00

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03/25/2025	RJF	BL	Emails B. Levine regarding standing motion and complaint.	0.30	1,950.00	\$585.00
03/26/2025	ATB	BL	Organize documents for expert's rebuttal report.	0.40	650.00	\$260.00
03/26/2025	ATB	BL	Download (.4) and process FRG036 production for upload to Everlaw (.5). .	0.90	650.00	\$585.00
03/26/2025	BEL	BL	Email Bill Arnault (K&E) regarding information relied upon in Augustine expert report.	0.10	1,350.00	\$135.00
03/26/2025	BEL	BL	Email E. Smith (White & Case) regarding information relied upon in Grubb expert report.	0.10	1,350.00	\$135.00
03/26/2025	BEL	BL	Review correspondence from Jeffrey Goldfine (K&E) regarding rebuttal expert report.	0.10	1,350.00	\$135.00
03/26/2025	BEL	BL	Review and revise standing motion and draft complaint.	3.10	1,350.00	\$4,185.00
03/26/2025	BEL	BL	Zoom meeting with J. Goldfine (Kirkland), Colin West (White & Case) and I. Sasson (Paul Hastings) regarding discovery schedule.	0.10	1,350.00	\$135.00
03/26/2025	BEL	BL	Gather and review material for MSG rebuttal report.	0.50	1,350.00	\$675.00
03/26/2025	BEL	BL	Video meeting with Courtney Betty and Valenteen Matveo (Province) regarding solvency analysis.	0.20	1,350.00	\$270.00
03/26/2025	BEL	BL	Telephone conference with Paul Dionne (MSG) regarding expert rebuttal report.	0.20	1,350.00	\$270.00
03/26/2025	BEL	BL	Review independent director reports.	0.60	1,350.00	\$810.00
03/26/2025	HRW	BL	Review emails from B. Levine, C. Betty re: valuation documents and analysis in connection with claims investigation (0.3).	0.30	1,150.00	\$345.00
03/26/2025	JJK	BL	Emails Feinstein and review director investigation documents.	0.20	1,425.00	\$285.00
03/26/2025	JWW	BL	Zoom conference with Ms. Levine and Mr. Betty of Province regarding lists of documents relied upon by opposing experts and current status of province analysis.	0.40	1,975.00	\$790.00



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03/26/2025	JWW	BL	Review and respond to communications with Mr. Kornfeld and Ms. Levine regarding specific documents to send to MSG for their valuation analysis and related expert issues.	0.50	1,975.00	\$987.50
03/26/2025	LAF	BL	Citecheck & edit standing motion.	1.30	675.00	\$877.50
03/26/2025	PJL	BL	Review and respond to emails regarding stay relief related to D&O claim.	0.80	1,595.00	\$1,276.00
03/26/2025	PJL	BL	Review and respond to D&O stay relief.	1.10	1,595.00	\$1,754.50
03/26/2025	RJF	BL	Office conferences with B. Levine, B. Sandler regarding standing motion.	0.30	1,950.00	\$585.00
03/26/2025	RJF	BL	Review Wartell investigation reports.	1.00	1,950.00	\$1,950.00
03/27/2025	ATB	BL	Pull precedent D&O lift stay orders.	0.50	650.00	\$325.00
03/27/2025	ATB	BL	Organize documents in connection with expert rebuttal report.	1.10	650.00	\$715.00
03/27/2025	BEL	BL	Identify materials for MSG to review in connection with expert analysis and report.	0.60	1,350.00	\$810.00
03/27/2025	BEL	BL	Emails with R. Feinstein regarding status of standing motion.	0.20	1,350.00	\$270.00
03/27/2025	BEL	BL	Telephone conference with P. Dionne regarding documents for expert analysis and report.	0.10	1,350.00	\$135.00
03/27/2025	BEL	BL	Finalize and arrange to file MSG retention application.	0.40	1,350.00	\$540.00
03/27/2025	BEL	BL	Review independent directors' reports.	0.50	1,350.00	\$675.00
03/27/2025	BEL	BL	Telephone conference with A. Bates regarding documents to be provided to MSG.	0.20	1,350.00	\$270.00
03/27/2025	BEL	BL	Correspondence with committee members regarding proposed standing motion.	0.10	1,350.00	\$135.00
03/27/2025	BJS	BL	Various emails with PSZJ regarding discovery	0.40	1,895.00	\$758.00
03/27/2025	HRW	BL	Review emails from R. Feinstein re: reports of the Freedom HoldCo Independent Director in connection with the Freedom HoldCo Independent Investigation (0.1).	0.10	1,150.00	\$115.00
03/27/2025	JWW	BL	Review Province indexes for production and raise concerns with Ms. Levine.	0.40	1,975.00	\$790.00

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03/27/2025	RJF	BL	Review Independent Directors' Investigation Report.	0.50	1,950.00	\$975.00
03/27/2025	RJF	BL	Review draft objection to D&O insurance stay relief motion.	0.50	1,950.00	\$975.00
03/27/2025	RJF	BL	Emails I. Nasatir, P. Labov regarding D&O motion.	0.30	1,950.00	\$585.00
03/27/2025	RJF	BL	Review joinder.	0.10	1,950.00	\$195.00
03/27/2025	RJF	BL	Emails B. Levine and B. Sandler regarding standing motion.	0.30	1,950.00	\$585.00
03/28/2025	ATB	BL	Download and process FRG038 production for Everlaw (.5); organize documents relied upon for Augustine Expert Report (.5); correspond with B. Levine, A. Kornfeld, T. Heckel regarding same (.2).	1.20	650.00	\$780.00
03/28/2025	BEL	BL	Telephone conference with A. Kornfeld regarding expert issues.	0.10	1,350.00	\$135.00
03/28/2025	BEL	BL	Telephone conference with A. Bates regarding open assignments.	0.20	1,350.00	\$270.00
03/28/2025	BEL	BL	Finalize standing motion.	0.30	1,350.00	\$405.00
03/28/2025	BEL	BL	Draft email to C. West (White & Case) regarding materials supporting Augustine report.	0.20	1,350.00	\$270.00
03/28/2025	BEL	BL	Email J. Feingold (K&E) regarding expert documents.	0.20	1,350.00	\$270.00
03/28/2025	BEL	BL	Analysis of information still needed for expert rebuttal report.	0.70	1,350.00	\$945.00
03/28/2025	BEL	BL	Emails with P. Dionne (MSG) regarding expert report issues.	0.20	1,350.00	\$270.00
03/28/2025	BJS	BL	Review standing motion and various emails with PSZJ regarding same	0.40	1,895.00	\$758.00
03/28/2025	BJS	BL	Various emails with PSZJ regarding expert testimony	0.30	1,895.00	\$568.50
03/28/2025	JWW	BL	Review and respond to communications with Ms. Levine and Mr. Dionne of Michel-Shaked group regarding identification of documents referenced as basis for Augustine expert report and need to secure same for rebuttal analysis.	1.10	1,975.00	\$2,172.50

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03/28/2025	RJF	BL	Review emails from 11's and 2L's, ID's counsel regarding ID reports.	0.30	1,950.00	\$585.00
03/28/2025	RJF	BL	Emails B. Sandler, B. Levine regarding filing standing motion.	0.30	1,950.00	\$585.00
03/30/2025	BEL	BL	Email R. Feinstein, J. Walker, B. Sandler and H. Winograd regarding K&E request for call.	0.20	1,350.00	\$270.00
03/30/2025	BEL	BL	Email J. Feingold (K&E) regarding expert issues.	0.10	1,350.00	\$135.00
03/30/2025	BJS	BL	Various emails with PSZJ regarding rebuttal expert reports	0.40	1,895.00	\$758.00
03/31/2025	ATB	BL	Process BRF-FRG Vol 3 production for upload to Everlaw.	0.80	650.00	\$520.00
03/31/2025	BEL	BL	Telephone conference with A. Kornfeld regarding expert issues.	0.10	1,350.00	\$135.00
03/31/2025	BEL	BL	Update call regarding litigation support items with A. Kornfeld, J. Walker, H. Winograd, Boris Steffen.	0.60	1,350.00	\$810.00
03/31/2025	BEL	BL	Review Province analyses.	0.50	1,350.00	\$675.00
03/31/2025	BEL	BL	Email R. Feinstein and B. Sandler regarding Zoom meeting with J Feingold (K&E) regarding expert rebuttal reports.	0.10	1,350.00	\$135.00
03/31/2025	BEL	BL	Email J Feingold (K&E) regarding production of priority items relied upon in Grubb expert report.	0.10	1,350.00	\$135.00
03/31/2025	BJS	BL	Review Province report	0.40	1,895.00	\$758.00
03/31/2025	BJS	BL	Review D&O reply to fee motion	0.30	1,895.00	\$568.50
03/31/2025	HRW	BL	Email with A. Kornfeld, C. Betty re: solvency analysis and discovery update in connection with claims investigation (0.2).	0.20	1,150.00	\$230.00
03/31/2025	HRW	BL	Review presentation on solvency analysis and discovery update in connection with claims investigation (0.5).	0.50	1,150.00	\$575.00
03/31/2025	HRW	BL	Call with B. Steffen, C. Betty, J. Walker, A. Kornfeld, B. Levine re: solvency analysis and discovery update in connection with claims investigation (0.5).	0.50	1,150.00	\$575.00

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03/31/2025	JWW	BL	Participate in solvency analysis update with Province.	0.50	1,975.00	\$987.50
03/31/2025	PJL	BL	Conference with B. Sandler regarding insurance motion.	0.40	1,595.00	\$638.00
03/31/2025	PJL	BL	Review response to insurance motion.	0.60	1,595.00	\$957.00
03/31/2025	RJF	BL	Review D&O directors' reply in support of stay relief motion.	0.30	1,950.00	\$585.00
03/31/2025	SSC	BL	Review case update re standing motion.	0.10	1,525.00	\$152.50
				<b>229.80</b>		<b>\$344,408.50</b>

#### Case Administration

03/03/2025	ATB	CA	Review docket (.3); update critical dates memo (.3).	0.60	650.00	\$390.00
03/03/2025	HRW	CA	Review email from A. Bates re: updated critical dates memo (0.1).	0.10	1,150.00	\$115.00
03/03/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/03/2025	SSC	CA	Telephone conference with T. Heckel re case status.	0.30	1,525.00	\$457.50
03/03/2025	TSH	CA	Call with S. Cho re: case status (.3).	0.30	1,225.00	\$367.50
03/04/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/04/2025	SSC	CA	Telephone conference with B. Sandler re case status.	0.20	1,525.00	\$305.00
03/05/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/06/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/07/2025	ATB	CA	Review docket and update critical dates memo (.4); circulate same (.1).	0.50	650.00	\$325.00
03/07/2025	HRW	CA	Review email from A. Bates re: critical dates memo (0.1).	0.10	1,150.00	\$115.00
03/10/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/11/2025	ATB	CA	Updated critical dates memo with plan discovery scheduling order (.6); email B. Levine, J. Walker, H. Winograd re same (.1).	0.70	650.00	\$455.00
03/11/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50

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03/11/2025	CRR	CA	Review critical dates as updated with proposed plan schedule.	0.40	1,325.00	\$530.00
03/11/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/12/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/13/2025	ATB	CA	Update case calendar with pending Freedom Lenders deposition schedule.	0.30	650.00	\$195.00
03/13/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/13/2025	TSH	CA	Call with B. Sandler re: case status and outstanding workstreams (.2).	0.20	1,225.00	\$245.00
03/14/2025	BJS	CA	Various emails with A Bates regarding status conference	0.10	1,895.00	\$189.50
03/14/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
03/17/2025	MBL	CA	Review status statement from 1L lenders.	0.20	1,725.00	\$345.00
03/17/2025	MBL	CA	Review status conference hearing update.	0.10	1,725.00	\$172.50
03/18/2025	GLA	CA	Maintained Document Control.	5.80	495.00	\$2,871.00
03/18/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/19/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/19/2025	TSH	CA	Call with B. Sandler re: case strategy and status conference (.1).	0.10	1,225.00	\$122.50
03/20/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/21/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
03/24/2025	ATB	CA	Review recent filings (.3); update critical dates memo (.3).	0.60	650.00	\$390.00
03/24/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/25/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/26/2025	ATB	CA	Review dockets (.4); update case calendar (.4).	0.80	650.00	\$520.00
03/26/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
03/26/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/27/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
03/31/2025	PEC	CA	Update critical dates	0.10	625.00	\$62.50
				<b>13.40</b>		<b>\$9,868.50</b>

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<b>Claims Administration and Objections</b>						
03/04/2025	BJS	CO	Attention to interco claims and review Province report	0.10	1,895.00	\$189.50
03/04/2025	BJS	CO	Various emails with M Young regarding late claim	0.10	1,895.00	\$189.50
03/06/2025	TSH	CO	Review and analyze Freedom Lenders Claim Objection (.2).	0.20	1,225.00	\$245.00
03/07/2025	BJS	CO	Review Claim Objection	0.10	1,895.00	\$189.50
03/08/2025	BJS	CO	Various emails with M Sweet regarding claims	0.10	1,895.00	\$189.50
03/12/2025	BJS	CO	Attention to landlord claims and various emails with M Young regarding same	0.20	1,895.00	\$379.00
03/14/2025	BJS	CO	Review CBRE Motion regarding administration expenses	0.10	1,895.00	\$189.50
03/17/2025	BJS	CO	Various emails with K MacQueen regarding post petition claims	0.10	1,895.00	\$189.50
				<b>1.00</b>		<b>\$1,761.00</b>
<b>PSZJ Compensation</b>						
03/03/2025	ATB	CP	Review exhibit to PSZJ Jan fee app.	1.10	650.00	\$715.00
03/03/2025	RJF	CP	Review draft PWP fee application.	0.30	1,950.00	\$585.00
03/03/2025	SSC	CP	Correspond with T. Heckel re PSZJ January fee statement.	0.10	1,525.00	\$152.50
03/04/2025	ATB	CP	Update spreadsheet of fees and expenses.	0.50	650.00	\$325.00
03/04/2025	ATB	CP	Draft PSZJ January monthly fee application.	2.30	650.00	\$1,495.00
03/04/2025	TSH	CP	Review and analyze January Monthly Fee Statement (.3); Draft revisions re: January Monthly Fee Statement (.4).	0.70	1,225.00	\$857.50
03/05/2025	ATB	CP	Finalize (.5); file and serve PSZJ December monthly fee application (.5).	1.00	650.00	\$650.00
03/05/2025	ATB	CP	Revise PSZJ December and January fee applications.	1.00	650.00	\$650.00
03/05/2025	SSC	CP	Review C. Robinson, A. Bates emails re PSZJ December monthly edits.	0.10	1,525.00	\$152.50
03/07/2025	ATB	CP	Finalize January monthly fee application (.8).	0.80	650.00	\$520.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/2025	SSC	CP	Correspond with A. Bates re PSZJ January fee statement.	0.10	1,525.00	\$152.50
03/07/2025	SSC	CP	Review and revise PSZJ January fee statement.	0.30	1,525.00	\$457.50
03/10/2025	ATB	CP	Revise January monthly (.3); circulate to S. Cho for review (.1).	0.40	650.00	\$260.00
03/10/2025	ATB	CP	Continue drafting PSZJ first interim fee application (2.2); circulate to C. Robinson and S. Cho for review (.1).	2.30	650.00	\$1,495.00
03/10/2025	CRR	CP	Review draft interim fee application.	0.30	1,325.00	\$397.50
03/10/2025	SSC	CP	Review PSZJ first interim fee application.	0.10	1,525.00	\$152.50
03/10/2025	SSC	CP	Review and reply to A. Bates re PSZJ January fee statement.	0.10	1,525.00	\$152.50
03/11/2025	ATB	CP	Revise (.4); January monthly and first interim fee applications; file and serve same (.6).	1.00	650.00	\$650.00
03/11/2025	BJS	CP	Review and revise fee app	0.30	1,895.00	\$568.50
03/17/2025	SSC	CP	Correspond with A. Bates re fee examiner settlement.	0.10	1,525.00	\$152.50
03/17/2025	SSC	CP	Review emails from A. Bates, C. Robinson, UST re LEDES file.	0.10	1,525.00	\$152.50
03/17/2025	SSC	CP	Telephone conference with B. Levine re PSZJ February fee statement review.	0.10	1,525.00	\$152.50
03/17/2025	SSC	CP	Telephone conference with A. Bates re February fee statement revisions.	0.20	1,525.00	\$305.00
03/17/2025	SSC	CP	Review and revise February fee statement.	0.70	1,525.00	\$1,067.50
03/17/2025	SSC	CP	Further review and revise February fee statement.	0.50	1,525.00	\$762.50
03/18/2025	ATB	CP	Draft notice of PSZJ first interim fee application.	0.20	650.00	\$130.00
03/18/2025	SSC	CP	Further review and revision to PSZJ fee exhibit.	0.20	1,525.00	\$305.00
03/19/2025	ATB	CP	Reviewed and revised exhibit to Feb monthly fee application.	0.80	650.00	\$520.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/2025	ATB	CP	Draft notice of hearing for first interim fee application for PSZJ (.3); file and serve same (.2).	0.50	650.00	\$325.00
03/27/2025	SSC	CP	Review and revise PSZJ February fee statement.	0.40	1,525.00	\$610.00
03/28/2025	ATB	CP	Revise February monthly fee statements.	0.60	650.00	\$390.00
03/28/2025	ATB	CP	Review fee examiner's report regarding PSZJ first interim fee application (.2); draft revised proposed fee order (.3).	0.50	650.00	\$325.00
03/28/2025	SSC	CP	Correspond with K. Labrada re PSZJ final fee examiner report.	0.10	1,525.00	\$152.50
03/28/2025	SSC	CP	Review revised PSZJ interim fee order.	0.20	1,525.00	\$305.00
03/31/2025	ATB	CP	Review PSZJ final report from fee examiner (.2); email to D. Oliver re: typo error (.1).	0.30	650.00	\$195.00
03/31/2025	ATB	CP	Draft COC and revised first interim fee order (.4); emails with S. S. Cho regarding same (.2).	0.60	650.00	\$390.00
03/31/2025	SSC	CP	Review and revise PSZJ fee order and correspond with A. Bates.	0.10	1,525.00	\$152.50
03/31/2025	SSC	CP	Review and further revised PSZJ February fee statement.	0.50	1,525.00	\$762.50
				<b>19.50</b>		<b>\$17,543.50</b>

#### Other Professional Compensation

03/03/2025	ATB	CPO	Initial draft of first interim fee application.	1.20	650.00	\$780.00
03/03/2025	BJS	CPO	Review PWP fee app	0.10	1,895.00	\$189.50
03/03/2025	SSC	CPO	Correspond with PSZJ internal re Perella fee statement.	0.10	1,525.00	\$152.50
03/03/2025	SSC	CPO	Review and respond to Perella re first monthly.	0.10	1,525.00	\$152.50
03/03/2025	SSC	CPO	Review and analysis re Perella first monthly.	0.30	1,525.00	\$457.50
03/03/2025	SSC	CPO	Telephone conference with C. Robinson re Perella fee statement.	0.20	1,525.00	\$305.00
03/04/2025	ATB	CPO	Reviewed Province January monthly fee application (.7); draft notice regarding same (.3).	1.00	650.00	\$650.00



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03/04/2025	BEL	CPO	Review Province fee application for privilege issues.	0.70	1,350.00	\$945.00
03/04/2025	BJS	CPO	Telephone conference with Katten regarding PWP	0.30	1,895.00	\$568.50
03/04/2025	BJS	CPO	Telephone conference with R. Feinstein regarding PWP	0.10	1,895.00	\$189.50
03/04/2025	BJS	CPO	Various emails with PSZJ regarding PWP	0.10	1,895.00	\$189.50
03/04/2025	BJS	CPO	Review Lazard fee statement	0.10	1,895.00	\$189.50
03/04/2025	BJS	CPO	Telephone conference with S. Cho regarding PWP	0.10	1,895.00	\$189.50
03/04/2025	SSC	CPO	Correspond re status of PwP fee application.	0.10	1,525.00	\$152.50
03/04/2025	SSC	CPO	Review and revise Province fee application.	0.20	1,525.00	\$305.00
03/05/2025	ATB	CPO	Finalize (.4); file and serve Province January monthly fee application (.4).	0.80	650.00	\$520.00
03/05/2025	ATB	CPO	Review PWP and Province fee apps.	1.20	650.00	\$780.00
03/05/2025	BEL	CPO	Review PSZJ January 2025 bill.	0.60	1,350.00	\$810.00
03/05/2025	BJS	CPO	Attention to PWP fee app and various emails with S Rochester regarding same	0.30	1,895.00	\$568.50
03/05/2025	SSC	CPO	Analysis re Perella fee statement and revisions needed.	0.30	1,525.00	\$457.50
03/06/2025	ATB	CPO	Finalize (.5); file and serve PWP first fee application (.4).	0.90	650.00	\$585.00
03/06/2025	BJS	CPO	Various emails with PSZJ regarding PWP	0.10	1,895.00	\$189.50
03/06/2025	BJS	CPO	Review LRC's fee statement	0.10	1,895.00	\$189.50
03/06/2025	SSC	CPO	Correspond with A. Bates re Perella fee statement.	0.10	1,525.00	\$152.50
03/06/2025	SSC	CPO	Review final Perella fee statement for filing.	0.10	1,525.00	\$152.50
03/07/2025	BJS	CPO	Review Ashby fee app	0.10	1,895.00	\$189.50
03/07/2025	BJS	CPO	Review Akin fee statement	0.10	1,895.00	\$189.50
03/07/2025	SSC	CPO	Correspond re Province first interim fee application.	0.10	1,525.00	\$152.50
03/07/2025	SSC	CPO	Review Province first interim fee application.	0.10	1,525.00	\$152.50

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03/10/2025	ATB	CPO	File and serve Province's first interim fee application.	0.40	650.00	\$260.00
03/10/2025	BJS	CPO	Review Province fee app	0.10	1,895.00	\$189.50
03/10/2025	BJS	CPO	Various emails with YCST regarding fee apps	0.10	1,895.00	\$189.50
03/11/2025	BJS	CPO	Review Petrillo fee app	0.10	1,895.00	\$189.50
03/11/2025	SSC	CPO	Review and analysis re Perella January fee statement.	0.30	1,525.00	\$457.50
03/11/2025	SSC	CPO	Telephone conference with B. Sandler re Perella January fee statement.	0.10	1,525.00	\$152.50
03/12/2025	BJS	CPO	Review YCST fee app	0.10	1,895.00	\$189.50
03/12/2025	BJS	CPO	Telephone conference with S. Cho regarding PWP	0.10	1,895.00	\$189.50
03/12/2025	SSC	CPO	Telephone conference with C. Robinson re Perella second monthly.	0.20	1,525.00	\$305.00
03/12/2025	SSC	CPO	Telephone conference with B. Sandler re Perella second monthly.	0.10	1,525.00	\$152.50
03/13/2025	BJS	CPO	Review E&Y fee app	0.10	1,895.00	\$189.50
03/13/2025	SSC	CPO	Review fee examiner report re Province.	0.10	1,525.00	\$152.50
03/14/2025	BJS	CPO	Review Deloitte fee app	0.10	1,895.00	\$189.50
03/14/2025	SSC	CPO	Telephone conference with A. Bates re Province fee examiner report.	0.20	1,525.00	\$305.00
03/14/2025	SSC	CPO	Telephone conference with S. Kietlinks re fee examiner report.	0.10	1,525.00	\$152.50
03/17/2025	ATB	CPO	File and serve Perella Weinbeg's first interim fee application.	0.40	650.00	\$260.00
03/17/2025	BEL	CPO	Review and revise bankruptcy litigation section of February bill.	1.20	1,350.00	\$1,620.00
03/17/2025	BJS	CPO	Review Petrillo 2nd fee app	0.10	1,895.00	\$189.50
03/17/2025	BJS	CPO	Review Akin's fee app	0.10	1,895.00	\$189.50
03/17/2025	BJS	CPO	Review PH fee statement	0.10	1,895.00	\$189.50
03/17/2025	SSC	CPO	Correspond with B. Sandler re PWP second monthly fee statement.	0.10	1,525.00	\$152.50

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03/17/2025	SSC	CPO	Review emails from C. Robinson, A. Bates re PWP second monthly fee statement.	0.10	1,525.00	\$152.50
03/18/2025	ATB	CPO	Draft notice of Province first interim fee application.	0.20	650.00	\$130.00
03/18/2025	BJS	CPO	Review A&G fee examiner report	0.10	1,895.00	\$189.50
03/19/2025	SSC	CPO	Telephone conference with S. Kietlinski re Province fee reply.	0.10	1,525.00	\$152.50
03/19/2025	SSC	CPO	Review Province fee reply.	0.20	1,525.00	\$305.00
03/24/2025	ATB	CPO	Draft notice of first interim fee application for Province (.2); file and serve same (.2).	0.40	650.00	\$260.00
03/27/2025	ATB	CPO	Review fee examiner's report on Province fee application (.2); draft interim fee order (.3); correspond with S. S. Cho re: same (.3).	0.80	650.00	\$520.00
03/27/2025	SSC	CPO	Review A. Bates, S. Kietlinski emails re revised Province fee order.	0.10	1,525.00	\$152.50
03/31/2025	ATB	CPO	Draft CNO re: PWP first monthly fee statement (.2); correspon with M. Rosella re: same (.1).	0.30	650.00	\$195.00
03/31/2025	SSC	CPO	Correspond with Katten (M. Rosella) re PWP first interim revised order.	0.10	1,525.00	\$152.50
03/31/2025	SSC	CPO	Correspond with A. Bates re PWP January fee statement.	0.10	1,525.00	\$152.50
03/31/2025	SSC	CPO	Review PWP January CNO.	0.10	1,525.00	\$152.50
				<b>16.40</b>		<b>\$18,884.50</b>

#### Contract and Lease Matters

03/03/2025	BJS	EC	Various emails with K&E regarding Vitamin Shoppe lease and various emails with Province regarding same	0.10	1,895.00	\$189.50
03/06/2025	BJS	EC	Various emails with Province regarding rejection motion	0.10	1,895.00	\$189.50
03/10/2025	BJS	EC	Review Motion to Reject	0.10	1,895.00	\$189.50
03/12/2025	SSC	EC	Review landlord security deposit setoff email from K&E.	0.10	1,525.00	\$152.50
				<b>0.40</b>		<b>\$721.00</b>

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<b>Financial Filings</b>						
03/21/2025	BJS	FF	Review MORs	0.10	1,895.00	\$189.50
				<b>0.10</b>		<b>\$189.50</b>
<b>Financing/Cash Collateral/Cash Management</b>						
03/05/2025	BEW	FN	Analyze relevant pleadings and case law for objection to motion for allowance of superpriority administrative expense claim	1.20	725.00	\$870.00
03/06/2025	BEW	FN	Legal research re: objection to diminution motion	0.70	725.00	\$507.50
03/06/2025	BJS	FN	Review Choate fee statement	0.10	1,895.00	\$189.50
03/07/2025	BEW	FN	Legal research re: opposition to motion for superpriority administrative expense claim (1.9); draft opposition to motion for superpriority administrative expense claim (2.7)	4.60	725.00	\$3,335.00
03/07/2025	MBL	FN	Confer with B. Wilson re response to 2L diminution motion.	0.10	1,725.00	\$172.50
03/08/2025	BEW	FN	Continue to draft opposition to motion for superpriority administrative expense claim	6.50	725.00	\$4,712.50
03/08/2025	BEW	FN	Revise opposition to motion for superpriority administrative expense claim and email to M. Litvak re: same.	1.80	725.00	\$1,305.00
03/08/2025	MBL	FN	Review and comment on response to 2L diminution motion.	0.50	1,725.00	\$862.50
03/09/2025	MBL	FN	Review revised response to 2L diminution motion.	0.20	1,725.00	\$345.00
03/10/2025	BEW	FN	Revise and cite-check objection to motion for superpriority administrative expense claim.	1.30	725.00	\$942.50
03/10/2025	MBL	FN	Review and comment on draft response to 2L diminution motion (1.8); emails with team and 1L counsel re same (0.2).	2.00	1,725.00	\$3,450.00
03/24/2025	BEW	FN	Review correspondence re: motion for a super priority administrative expense claim	0.10	725.00	\$72.50
03/25/2025	BJS	FN	Review Akin fee statement	0.10	1,895.00	\$189.50

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03/31/2025	MBL	FN	Review case/settlement update; emails with R. Feinstein, B. Sandler, and B. Levine re same.	0.20	1,725.00	\$345.00
				<b>19.40</b>		<b>\$17,299.00</b>

### General Creditors' Committee

03/14/2025	RJF	GC	Telephone conference with Roglen regarding case status.	0.30	1,950.00	\$585.00
03/18/2025	BJS	GC	Various emails with Committee regarding update	0.50	1,895.00	\$947.50
03/20/2025	BJS	GC	Various emails with Committee regarding update	0.30	1,895.00	\$568.50
03/24/2025	BJS	GC	Various emails with Committee regarding update	0.20	1,895.00	\$379.00
				<b>1.30</b>		<b>\$2,480.00</b>

### Hearings

03/06/2025	RJF	HE	Review and comment on scheduling order.	0.30	1,950.00	\$585.00
03/11/2025	ATB	HE	Hearing preparation for 3/17 status conference.	0.30	650.00	\$195.00
03/13/2025	CRR	HE	Email from Court, Debtors re zoom status conference and scheduling.	0.20	1,325.00	\$265.00
03/14/2025	RJF	HE	Review 1L's statement regarding status conference.	0.10	1,950.00	\$195.00
03/14/2025	RJF	HE	Emails regarding witness list.	0.30	1,950.00	\$585.00
03/14/2025	RJF	HE	Review Debtors and 2L's W&E lists.	0.30	1,950.00	\$585.00
03/17/2025	BJS	HE	Attention to hearing/status conference (via Zoom)	0.70	1,895.00	\$1,326.50
03/17/2025	CRR	HE	Attend status conference hearing.	0.70	1,325.00	\$927.50
03/17/2025	RJF	HE	Call with 1L counsel regarding status conference.	0.40	1,950.00	\$780.00
03/17/2025	RJF	HE	Attend status conference.	0.70	1,950.00	\$1,365.00
03/17/2025	TSH	HE	Attend March 17 Status Conference (.7).	0.70	1,225.00	\$857.50
03/31/2025	GLA	HE	Binder prepare for hearing on 4/3/25 at 10 am.	1.50	495.00	\$742.50
				<b>6.20</b>		<b>\$8,409.00</b>

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Operations</b>						
03/03/2025	BJS	OP	Review CV report and various emails with I Thakran regarding same	0.10	1,895.00	\$189.50
03/10/2025	RJF	OP	Emails regarding Debtors' 345 compliance.	0.10	1,950.00	\$195.00
03/17/2025	BJS	OP	Review CV Report and various emails with I Thakran regarding same	0.10	1,895.00	\$189.50
03/25/2025	BJS	OP	Review CV Report	0.10	1,895.00	\$189.50
				<b>0.40</b>		<b>\$763.50</b>
<b>Plan and Disclosure Statement</b>						
03/03/2025	PJL	PD	Conference with B. Sandler regarding discovery and contested confirmation hearing.	0.80	1,595.00	\$1,276.00
03/03/2025	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
03/03/2025	RJF	PD	Emails regarding scheduling order.	0.30	1,950.00	\$585.00
03/04/2025	PJL	PD	Conference with PWP to discuss litigation strategy at confirmation and before.	0.80	1,595.00	\$1,276.00
03/04/2025	RJF	PD	Telephone conferences with B. Sandler regarding plan matters.	0.30	1,950.00	\$585.00
03/05/2025	PJL	PD	Review status update on settlement discussions.	0.60	1,595.00	\$957.00
03/05/2025	PJL	PD	Conference with B. Sandler regarding confirmation hearing and possible settlement.	0.90	1,595.00	\$1,435.50
03/06/2025	RJF	PD	Review and comment on claim objection for voting purposes.	0.30	1,950.00	\$585.00
03/07/2025	BJS	PD	Review Status Report and Request for status hearing	0.10	1,895.00	\$189.50
03/10/2025	BJS	PD	Various emails with K&E regarding 345 extension	0.20	1,895.00	\$379.00
03/10/2025	BJS	PD	Various emails with K&E regarding opco trust docs	0.10	1,895.00	\$189.50
03/10/2025	PJL	PD	Review plan in furtherance of OpCo Debtor Litigation Trust Agreement.	1.80	1,595.00	\$2,871.00

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03/10/2025	PJL	PD	Correspondence drafted to and reviewed from T. Heckel regarding OpCo Debtor Litigation Trust Agreement.	0.20	1,595.00	\$319.00
03/10/2025	PJL	PD	Conference with PA regarding ERTC claim and DFS claim and Debtors' aggregate damages in support of mediation statement.	0.90	1,595.00	\$1,435.50
03/10/2025	SSC	PD	Review and reply to P. Labov re trust agreement.	0.10	1,525.00	\$152.50
03/11/2025	BJS	PD	Review Kopa Expert Report and exhibits thereto (.8); expert report of Chris Grubb and reliance materials (.8); and expert report of Neil Augustine (.9).	2.50	1,895.00	\$4,737.50
03/11/2025	PJL	PD	Review scheduling order.	0.20	1,595.00	\$319.00
03/11/2025	PJL	PD	Conference with B. Sandler regarding open issues on plan and confirmation hearing.	0.70	1,595.00	\$1,116.50
03/11/2025	RJF	PD	Review Augustine expert report.	0.80	1,950.00	\$1,560.00
03/11/2025	RJF	PD	Review Alix expert report.	0.80	1,950.00	\$1,560.00
03/11/2025	RJF	PD	Review Chubb expert report.	0.80	1,950.00	\$1,560.00
03/11/2025	TSH	PD	Call with P. Labov re: GUC Trust Agreement (.2).	0.20	1,225.00	\$245.00
03/12/2025	AJK	PD	Review E-mails to G. Taylor.	0.20	1,995.00	\$399.00
03/12/2025	BJS	PD	Telephone conference with I Sasson regarding valuation; various emails with I Sasson regarding same and various emails with PWP regarding same	0.40	1,895.00	\$758.00
03/13/2025	AJK	PD	Review Greenhill & Ducera expert reports.	2.70	1,995.00	\$5,386.50
03/13/2025	AJK	PD	E-mail to B. Sandler and R. Feinstein re expert reports.	0.20	1,995.00	\$399.00
03/13/2025	AJK	PD	Review deposition notices.	0.20	1,995.00	\$399.00
03/13/2025	AJK	PD	Analyze expert valuation issues.	1.80	1,995.00	\$3,591.00
03/13/2025	BJS	PD	Telephone conference with B Lehané regarding plan issues	0.40	1,895.00	\$758.00
03/13/2025	TSH	PD	Draft OpCo Debtor Litigation Trust Agreement (4.9); Conduct research re: OpCo Debtor Litigation Trust Agreement (2.4).	7.30	1,225.00	\$8,942.50

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03/13/2025	TSH	PD	Call with P. Labov re: OpCo Debtor Litigation Trust Agreement (.4); Review and analyze Sixth Amended Plan (4.2).	4.60	1,225.00	\$5,635.00
03/14/2025	AJK	PD	Prepare for call with PWP re expert valuation issues.	1.30	1,995.00	\$2,593.50
03/14/2025	AJK	PD	Call with PWP, B. Levine and B. Sandler re valuation issues.	0.70	1,995.00	\$1,396.50
03/14/2025	AJK	PD	Call with R. Feinstein and B. Sandler re valuation issues.	0.20	1,995.00	\$399.00
03/14/2025	AJK	PD	Detailed review of Augustine expert report.	3.20	1,995.00	\$6,384.00
03/14/2025	AJK	PD	Detailed review of Grubb expert report.	2.80	1,995.00	\$5,586.00
03/14/2025	AJK	PD	Call with consultant expert re valuation issues.	0.30	1,995.00	\$598.50
03/14/2025	AJK	PD	E-mails to consultant expert re valuation issues.	0.20	1,995.00	\$399.00
03/14/2025	AJK	PD	Review E-mails re witness lists.	0.20	1,995.00	\$399.00
03/14/2025	AJK	PD	Review B. Levine E-mail re litigation issues.	0.10	1,995.00	\$199.50
03/14/2025	BJS	PD	Telephone conference with PWP/PSZJ regarding valuation	0.70	1,895.00	\$1,326.50
03/14/2025	BJS	PD	Review Objection to exclusivity extension	0.40	1,895.00	\$758.00
03/14/2025	BJS	PD	Review 1L statement	0.20	1,895.00	\$379.00
03/14/2025	BJS	PD	Various conferences with P Labov regarding valuation	0.30	1,895.00	\$568.50
03/14/2025	BJS	PD	Various emails with S Winship regarding plan issues/voting	0.10	1,895.00	\$189.50
03/14/2025	HRW	PD	Email with B. Levine, R. Feinstein, A. Kornfeld, B. Sandler re: expert reports in connection with plan confirmation (0.2).	0.20	1,150.00	\$230.00
03/14/2025	HRW	PD	Call with R. Feinstein, B. Baker, A. Kornfeld, B. Levine, J. Walker re: expert reports in connection with plan confirmation (0.5).	0.50	1,150.00	\$575.00
03/14/2025	PJL	PD	Litigation call with PWP re expert valuation.	1.10	1,595.00	\$1,754.50
03/14/2025	RJF	PD	Review Ad Hoc Freedom Lenders objection to exclusivity.	0.40	1,950.00	\$780.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/14/2025	TSH	PD	Review and analyze Sixth Amended Plan (1.5); Draft OpCo Debtor Litigation Trust Agreement (4.7); Conduct research re: OpCo Debtor Litigation Trust Agreement (1.2); Call with P. Labov re: GUC Trust Agreement (.2).	7.60	1,225.00	\$9,310.00
03/16/2025	TSH	PD	Review and analyze Sixth Amended Plan (1.3); Draft OpCo Debtor Litigation Trust Agreement (2.4).	3.70	1,225.00	\$4,532.50
03/17/2025	AJK	PD	Review status conference statement.	0.20	1,995.00	\$399.00
03/17/2025	AJK	PD	Attend status conference (Zoom).	0.70	1,995.00	\$1,396.50
03/17/2025	BJS	PD	Various emails with A Selick regarding voting issues	0.20	1,895.00	\$379.00
03/17/2025	JJK	PD	Review plan/docs and emails Sandler re voting matters.	0.30	1,425.00	\$427.50
03/17/2025	PJL	PD	Attend status conference requested by Debtors.	0.50	1,595.00	\$797.50
03/17/2025	PJL	PD	Conference with B. Sandler regarding 1L commitment and Debtor suggestion of settlement.	0.40	1,595.00	\$638.00
03/17/2025	PJL	PD	Review and revise OpCo Debtor Litigation Trust Agreement.	1.60	1,595.00	\$2,552.00
03/18/2025	BJS	PD	Telephone conference with S Winship regarding plan related issues.	0.40	1,895.00	\$758.00
03/18/2025	BJS	PD	Various emails with D Silverstein regarding plan issues	0.30	1,895.00	\$568.50
03/18/2025	PJL	PD	Review Trust Agreement provisions on warrants and OpCo Debtor Litigation Trust requirements, including other plan provisions.	1.90	1,595.00	\$3,030.50
03/18/2025	PJL	PD	Correspondence reviewed from and sent to Debtors' counsel regarding Trust Agreement.	0.10	1,595.00	\$159.50
03/18/2025	PJL	PD	Conference with T. Heckle regarding changes to Trust Agreement.	1.10	1,595.00	\$1,754.50
03/18/2025	SSC	PD	Review B. Sandler, J. Kim emails re plan voting question.	0.10	1,525.00	\$152.50
03/18/2025	SSC	PD	Review emails from P. Labov, J. Raphael re litigation trust agreement status.	0.10	1,525.00	\$152.50
03/18/2025	TCF	PD	Review and analysis of plan valuation issues.	1.20	1,375.00	\$1,650.00

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03/18/2025	TSH	PD	Call with P. Labov re: revisions to OpCo Debtor Litigation Trust Agreement (1.1).	1.10	1,225.00	\$1,347.50
03/19/2025	BJS	PD	Various emails with PSZJ regarding LT Agreement/plan supplement	0.20	1,895.00	\$379.00
03/19/2025	BJS	PD	Review LT Agreement	0.30	1,895.00	\$568.50
03/19/2025	RJF	PD	Telephone conference with landlord counsel regarding plan status.	0.40	1,950.00	\$780.00
03/19/2025	TSH	PD	Draft revisions to OpCo Debtor Litigation Trust Agreement (1.6).	1.60	1,225.00	\$1,960.00
03/20/2025	BJS	PD	Telephone conference with B Pinchback regarding plan voting	0.10	1,895.00	\$189.50
03/20/2025	BJS	PD	Various emails with I Sasson regarding plan issues	0.10	1,895.00	\$189.50
03/20/2025	BJS	PD	Telephone conference with L Whillan regarding plan issues and litigation claims	0.40	1,895.00	\$758.00
03/20/2025	BJS	PD	Telephone conference with Paul Hastings regarding standing complaint	0.20	1,895.00	\$379.00
03/20/2025	BJS	PD	Various emails with R. Feinstein regarding standing complaint	0.10	1,895.00	\$189.50
03/25/2025	AJK	PD	Review E-mails from B. Levine re discovery.	0.20	1,995.00	\$399.00
03/25/2025	AJK	PD	Review and revise document request.	0.40	1,995.00	\$798.00
03/26/2025	AJK	PD	Review E-mail from J. Goldfine.	0.10	1,995.00	\$199.50
03/26/2025	AJK	PD	Exchange of E-mails with R. Feinstein re strategy.	0.30	1,995.00	\$598.50
03/26/2025	BEL	PD	Review plan supplement.	0.20	1,350.00	\$270.00
03/26/2025	BJS	PD	Attention to confirmation issues	0.30	1,895.00	\$568.50
03/26/2025	BJS	PD	Review Trust Agreement	0.40	1,895.00	\$758.00
03/26/2025	HRW	PD	Review email from B. Levine re: scheduling meeting in connection with plan confirmation (0.1).	0.10	1,150.00	\$115.00
03/26/2025	PJL	PD	Review revisions to OpCo Trust Agreement by Debtors and ILs.	1.60	1,595.00	\$2,552.00
03/26/2025	PJL	PD	Conference with T. Heckel regarding open issues with OpCo Debtor Litigation Trust and strategy moving forward.	0.60	1,595.00	\$957.00

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03/26/2025	PJL	PD	Review issues with OpCo Trust with Debtors' counsel.	0.60	1,595.00	\$957.00
03/26/2025	PJL	PD	Review open issues with OpCo Trust with 1L counsel.	0.30	1,595.00	\$478.50
03/26/2025	PJL	PD	Correspondence drafted to and reviewed from B. Sandler and T. Heckel regarding OpCo Trust Agreement issues.	0.20	1,595.00	\$319.00
03/26/2025	TSH	PD	Review and analyze revised draft of OpCo Debtor Litigation Trust Agreement (1.1); Correspond with P. Labov, B. Sandler, and R. Feinstein re: OpCo Debtor Litigation Trust Agreement (.3); Draft revisions to OpCo Debtor Litigation Trust Agreement (.7).	2.10	1,225.00	\$2,572.50
03/26/2025	TSH	PD	Call with P. Labov re: OpCo Debtor Litigation Trust Agreement revisions (.8); Call with P. Labov and M. Levine re: OpCo Debtor Litigation Trust Agreement (.2); Follow-up call with P. Labov re: OpCo Debtor Litigation Trust Agreement (.3).	1.30	1,225.00	\$1,592.50
03/27/2025	AJK	PD	Review ID investigative report.	1.70	1,995.00	\$3,391.50
03/27/2025	BJS	PD	Review Wartell Report	1.00	1,895.00	\$1,895.00
03/27/2025	PJL	PD	Conference with B. Sandler regarding GUC Trust Agreement.	0.60	1,595.00	\$957.00
03/27/2025	PJL	PD	Conference with T. Heckel regarding GUC Trust Agreement.	0.30	1,595.00	\$478.50
03/27/2025	PJL	PD	Review substantive provisions highlighted by Debtors in the GUC Trust Agreement.	0.40	1,595.00	\$638.00
03/28/2025	AJK	PD	Review expert reports re valuation.	3.60	1,995.00	\$7,182.00
03/28/2025	BJS	PD	Telephone conference with I Sasson regarding settlement update	0.20	1,895.00	\$379.00
03/28/2025	HRW	PD	Review emails from B. Levine, C. West, A. Bates, P. Dionne re: expert reports in connection with plan confirmation (0.3).	0.30	1,150.00	\$345.00
03/29/2025	AJK	PD	Detailed analysis of expert valuation reports.	5.50	1,995.00	\$10,972.50
03/31/2025	AJK	PD	Detailed analytical critique of valuation report.	7.80	1,995.00	\$15,561.00
03/31/2025	AJK	PD	Call with B. Levine re discovery issues.	0.20	1,995.00	\$399.00
03/31/2025	AJK	PD	Call with T. Flanagan re expert issues.	0.10	1,995.00	\$199.50

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03/31/2025	AJK	PD	Call with Stettler, Beatty, others, and J. Walker, B. Levine, H. Winograd re litigation strategy and status.	0.50	1,995.00	\$997.50
03/31/2025	AJK	PD	Call (including preparation) with J. Goldfine re valuation issues.	0.30	1,995.00	\$598.50
03/31/2025	BEL	PD	Review Debtors and First Lien Group's replies in support of motion to extend exclusivity.	0.40	1,350.00	\$540.00
03/31/2025	BJS	PD	Telephone conference with N Greenblatt regarding plan issues	0.30	1,895.00	\$568.50
03/31/2025	BJS	PD	Review Reply regarding exclusivity	0.20	1,895.00	\$379.00
03/31/2025	BJS	PD	Telephone conference with Paul Hastings regarding plan	0.30	1,895.00	\$568.50
03/31/2025	BJS	PD	Review 1L's response to exclusivity motion	0.10	1,895.00	\$189.50
03/31/2025	HRW	PD	Email with J. Walker, B. Levine re: call with K&E on experts in connection with confirmation hearing (0.2).	0.20	1,150.00	\$230.00
03/31/2025	HRW	PD	Review emails from B. Levine, A. Kornfeld, P. Dionne, J. Goldfine re: expert reports in connection with plan confirmation (0.3).	0.30	1,150.00	\$345.00
03/31/2025	RJF	PD	Review debtors reply regarding exclusivity.	0.50	1,950.00	\$975.00
03/31/2025	RJF	PD	Review and comment on ABL plan stipulation.	0.20	1,950.00	\$390.00
03/31/2025	RJF	PD	Review 1L statement regarding exclusivity.	0.30	1,950.00	\$585.00
03/31/2025	RJF	PD	Review and comment on ABL stipulation.	0.30	1,950.00	\$585.00
03/31/2025	SSC	PD	Review case update re ad hoc group settlement.	0.10	1,525.00	\$152.50
03/31/2025	TCF	PD	Review and analysis of plan valuation issues.	0.70	1,375.00	\$962.50
				<b>104.40</b>		<b>\$173,700.50</b>

#### Other Professional Retention

03/03/2025	BJS	RPO	Various emails with M Felger regarding Munk Wilson retention app, meeting with Harbinger (.2) and telephone conference with M Felger (Trustee's counsel) regarding Munk Wilson, mediation (.3)	0.60	1,895.00	\$1,137.00
03/04/2025	BJS	RPO	Review K&E retention app/conflicts	0.10	1,895.00	\$189.50

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03/11/2025	BJS	RPO	Review Hilco retention app	0.10	1,895.00	\$189.50
03/11/2025	CRR	RPO	Review Perella Weinberg second monthly fee application.	0.20	1,325.00	\$265.00
03/11/2025	CRR	RPO	Review Debtors' motion to retain Hilco.	0.30	1,325.00	\$397.50
03/12/2025	BJS	RPO	Various emails with J Raphael regarding OCPs	0.10	1,895.00	\$189.50
03/12/2025	SSC	RPO	Review additional OCPs.	0.10	1,525.00	\$152.50
03/16/2025	BJS	RPO	Various emails with Katten regarding PWP	0.10	1,895.00	\$189.50
03/17/2025	BJS	RPO	Telephone conference with S Rochester regarding PWP	0.30	1,895.00	\$568.50
03/18/2025	BJS	RPO	Review YCST supplement	0.10	1,895.00	\$189.50
03/20/2025	BEL	RPO	Draft MSG retention application.	3.60	1,350.00	\$4,860.00
03/20/2025	BEL	RPO	Review and revise MSG retention application.	0.70	1,350.00	\$945.00
03/21/2025	AJK	RPO	Call with B. Levine re expert retention.	0.20	1,995.00	\$399.00
03/21/2025	AJK	RPO	Revise MSG employment application.	0.50	1,995.00	\$997.50
03/21/2025	AJK	RPO	Review E-mails from UCC re experts.	0.10	1,995.00	\$199.50
03/21/2025	AJK	RPO	Review expert retention application.	0.70	1,995.00	\$1,396.50
03/21/2025	BEL	RPO	Draft and revise MSG retention application.	0.70	1,350.00	\$945.00
03/21/2025	BEL	RPO	Telephone conference with A. Kornfeld regarding MSG retention application.	0.10	1,350.00	\$135.00
03/21/2025	BEL	RPO	Review and revise MSG retention application.	2.50	1,350.00	\$3,375.00
03/21/2025	BJS	RPO	Review Sussberg supplemental declaration	0.10	1,895.00	\$189.50
03/21/2025	SSC	RPO	Review Committee emails re investment banker.	0.10	1,525.00	\$152.50
03/22/2025	BEL	RPO	Review and revise MSG retention application.	0.60	1,350.00	\$810.00
03/22/2025	JWW	RPO	Review latest version of Michel-Shaked engagement contract and communications regarding same from Mr. Kornfeld and Ms. Levine.	0.30	1,975.00	\$592.50
03/23/2025	BEL	RPO	Review and revise MSG retention application.	0.50	1,350.00	\$675.00
03/23/2025	JWW	RPO	Review latest version of Michel-Shaked engagement contract and communications regarding same from Mr. Kornfeld and Ms. Levine.	0.30	1,975.00	\$592.50

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03/24/2025	AJK	RPO	Revise MSG retention application.	0.30	1,995.00	\$598.50
03/24/2025	BEL	RPO	Review MSG comments to draft retention application.	0.30	1,350.00	\$405.00
03/25/2025	AJK	RPO	Review E-mails from B. Sandler re expert retention.	0.20	1,995.00	\$399.00
03/25/2025	BEL	RPO	Review and revise MSG retention application.	0.40	1,350.00	\$540.00
03/25/2025	BEL	RPO	Further revisions to retention application.	0.50	1,350.00	\$675.00
03/25/2025	TSH	RPO	Correspond with B. Levine, R. Feinstein, and B. Sandler re: MSG Retention Application (.1).	0.10	1,225.00	\$122.50
03/26/2025	BEL	RPO	Further review of and revisions to MSG retention application.	0.30	1,350.00	\$405.00
03/26/2025	BJS	RPO	Various emails with B Levine regarding Back Bay retention	0.10	1,895.00	\$189.50
03/26/2025	JWW	RPO	Review revised MSG engagement materials and respond to communications with Ms. Levine and Mr. Kornfeld regarding comments and approval of same.	0.60	1,975.00	\$1,185.00
03/28/2025	BJS	RPO	Review retention app regarding Chilmark	0.10	1,895.00	\$189.50
				<b>15.90</b>		<b>\$24,441.50</b>

### Stay Litigation

03/20/2025	BJS	SL	Review Stay Relief motion	0.10	1,895.00	\$189.50
03/20/2025	BJS	SL	Review D&O motion and various emails with PSZJ regarding same	0.30	1,895.00	\$568.50
03/24/2025	BJS	SL	Various emails with Paul Weiss regarding defense counsel's fees/insurance impact	0.10	1,895.00	\$189.50
03/24/2025	BJS	SL	Various emails with PSZJ regarding stay relief motion for insurance defense costs	0.20	1,895.00	\$379.00
03/24/2025	RJF	SL	Emails I. Nasatir, B. Levine regarding D&O motion.	0.30	1,950.00	\$585.00
03/24/2025	RJF	SL	Review D&O lift stay motion.	0.30	1,950.00	\$585.00
03/25/2025	BJS	SL	Telephone conference with White & Case regarding insurance motion/stay relief	0.20	1,895.00	\$379.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/26/2025	BJS	SL	Various emails with Debtors/2Ls/1Ls regarding discovery	0.50	1,895.00	\$947.50
03/27/2025	BJS	SL	Review Stay Relief motion regarding D&O and various emails with PSZJ regarding same	0.30	1,895.00	\$568.50
03/27/2025	BJS	SL	Review FL's objection to Stay Relief motion	0.30	1,895.00	\$568.50
03/31/2025	RJF	SL	Emails B. Levine regarding stay relief request.	0.10	1,950.00	\$195.00
				<u>2.70</u>		<u>\$5,155.00</u>

**TOTAL SERVICES FOR THIS MATTER:**

**\$633,294.00**

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**Expenses**

02/05/2025	DC	29177.00002 Advita Charges for 02-05-25	7.50
02/06/2025	DC	29177.00002 Advita Charges for 02-06-25	7.50
02/06/2025	DC	29177.00002 Advita Charges for 02-06-25	7.50
02/06/2025	DC	29177.00002 Advita Charges for 02-06-25	15.00
02/06/2025	DC	29177.00002 Advita Charges for 02-06-25	15.00
02/07/2025	DC	29177.00002 Advita Charges for 02-07-25	7.50
02/11/2025	TR	Reliable Services, Inv. WL121827	150.00
02/11/2025	TR	Reliable Services, Inv. WL121850	60.90
02/11/2025	TR	Reliable Services, inv. WL121930	468.35
02/18/2025	TR	Reliable Services, Inv. WL122029	40.60
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	7.50
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	7.50
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	15.00
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	15.00
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	15.00
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	7.50
02/24/2025	TR	Reliable Services, Inv. WL122165	201.55
02/28/2025	OS	Everlaw, Inv. 144212	1,232.00
03/03/2025	RE	SCAN/COPY ( 29 @0.10 PER PG)	2.90
03/03/2025	RE	SCAN/COPY ( 36 @0.10 PER PG)	3.60
03/03/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/03/2025	RE	SCAN/COPY ( 75 @0.10 PER PG)	7.50
03/03/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/03/2025	RE	SCAN/COPY ( 77 @0.10 PER PG)	7.70
03/03/2025	RE	SCAN/COPY ( 24 @0.10 PER PG)	2.40
03/03/2025	LN	29177.00001 Lexis Charges for 03-03-25	1.04
03/04/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/04/2025	RE	SCAN/COPY ( 16 @0.10 PER PG)	1.60



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03/04/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/04/2025	RE	SCAN/COPY ( 94 @0.10 PER PG)	9.40
03/04/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30
03/04/2025	RE	SCAN/COPY ( 89 @0.10 PER PG)	8.90
03/04/2025	LN	29177.00001 Lexis Charges for 03-04-25	1.04
03/05/2025	RE	SCAN/COPY ( 170 @0.10 PER PG)	17.00
03/05/2025	RE	SCAN/COPY ( 53 @0.10 PER PG)	5.30
03/05/2025	RE	SCAN/COPY ( 170 @0.10 PER PG)	17.00
03/05/2025	RE	SCAN/COPY ( 21 @0.10 PER PG)	2.10
03/05/2025	RE	SCAN/COPY ( 160 @0.10 PER PG)	16.00
03/05/2025	RE	SCAN/COPY ( 21 @0.10 PER PG)	2.10
03/05/2025	LN	29177.00001 Lexis Charges for 03-05-25	1.04
03/06/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/06/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/06/2025	RE	SCAN/COPY ( 59 @0.10 PER PG)	5.90
03/06/2025	LN	29177.00002 Lexis Charges for 03-06-25	14.15
03/06/2025	LN	29177.00002 Lexis Charges for 03-06-25	88.48
03/06/2025	LN	29177.00001 Lexis Charges for 03-06-25	1.04
03/07/2025	RE	SCAN/COPY ( 25 @0.10 PER PG)	2.50
03/07/2025	RE	SCAN/COPY ( 15 @0.10 PER PG)	1.50
03/07/2025	LN	29177.00002 Lexis Charges for 03-07-25	103.23
03/07/2025	LN	29177.00002 Lexis Charges for 03-07-25	1.04
03/07/2025	LN	29177.00002 Lexis Charges for 03-07-25	3.13
03/07/2025	LN	29177.00002 Lexis Charges for 03-07-25	14.75
03/07/2025	LN	29177.00001 Lexis Charges for 03-07-25	1.04
03/09/2025	LN	29177.00002 Lexis Charges for 03-09-25	48.17
03/10/2025	BM	Seamless working meal, BEL	38.25
03/10/2025	AT	Uber, BEL	62.44
03/10/2025	RE	SCAN/COPY ( 13 @0.10 PER PG)	1.30

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03/10/2025	RE	SCAN/COPY ( 12 @0.10 PER PG)	1.20
03/10/2025	RE	SCAN/COPY ( 11 @0.10 PER PG)	1.10
03/10/2025	RE	SCAN/COPY ( 13 @0.10 PER PG)	1.30
03/10/2025	RE	SCAN/COPY ( 32 @0.10 PER PG)	3.20
03/10/2025	LN	29177.00001 Lexis Charges for 03-10-25	1.04
03/11/2025	RE	SCAN/COPY ( 4 @0.10 PER PG)	0.40
03/11/2025	RE	SCAN/COPY ( 21 @0.10 PER PG)	2.10
03/11/2025	RE	SCAN/COPY ( 22 @0.10 PER PG)	2.20
03/11/2025	RE	SCAN/COPY ( 22 @0.10 PER PG)	2.20
03/11/2025	RE	SCAN/COPY ( 20 @0.10 PER PG)	2.00
03/11/2025	RE	SCAN/COPY ( 27 @0.10 PER PG)	2.70
03/11/2025	RE	SCAN/COPY ( 20 @0.10 PER PG)	2.00
03/11/2025	RE	SCAN/COPY ( 22 @0.10 PER PG)	2.20
03/11/2025	RE	SCAN/COPY ( 11 @0.10 PER PG)	1.10
03/11/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
03/11/2025	RE	SCAN/COPY ( 7 @0.10 PER PG)	0.70
03/11/2025	RE	SCAN/COPY ( 5 @0.10 PER PG)	0.50
03/11/2025	RE	SCAN/COPY ( 13 @0.10 PER PG)	1.30
03/11/2025	LN	29177.00001 Lexis Charges for 03-11-25	1.04
03/12/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30
03/12/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/12/2025	RE	SCAN/COPY ( 49 @0.10 PER PG)	4.90
03/12/2025	LN	29177.00002 Lexis Charges for 03-12-25	44.24
03/12/2025	LN	29177.00002 Lexis Charges for 03-12-25	14.15
03/12/2025	LN	29177.00002 Lexis Charges for 03-12-25	7.89
03/12/2025	LN	29177.00001 Lexis Charges for 03-12-25	1.04
03/13/2025	LN	29177.00002 Lexis Charges for 03-13-25	58.99
03/13/2025	LN	29177.00002 Lexis Charges for 03-13-25	14.15
03/13/2025	LN	29177.00002 Lexis Charges for 03-13-25	14.90

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03/13/2025	LN	29177.00002 Lexis Charges for 03-13-25	14.90
03/13/2025	LN	29177.00001 Lexis Charges for 03-13-25	1.04
03/14/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/14/2025	RE	SCAN/COPY ( 19 @0.10 PER PG)	1.90
03/14/2025	RE	SCAN/COPY ( 16 @0.10 PER PG)	1.60
03/14/2025	LN	29177.00001 Lexis Charges for 03-14-25	1.04
03/17/2025	RE	SCAN/COPY ( 9 @0.10 PER PG)	0.90
03/17/2025	RE	SCAN/COPY ( 117 @0.10 PER PG)	11.70
03/17/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
03/17/2025	RE	SCAN/COPY ( 24 @0.10 PER PG)	2.40
03/17/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
03/17/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/17/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
03/17/2025	RE	SCAN/COPY ( 23 @0.10 PER PG)	2.30
03/17/2025	LN	29177.00002 Lexis Charges for 03-17-25	58.99
03/17/2025	LN	29177.00002 Lexis Charges for 03-17-25	14.90
03/17/2025	LN	29177.00002 Lexis Charges for 03-17-25	14.90
03/17/2025	LN	29177.00001 Lexis Charges for 03-17-25	1.04
03/18/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/18/2025	RE	SCAN/COPY ( 4 @0.10 PER PG)	0.40
03/18/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/18/2025	RE	SCAN/COPY ( 39 @0.10 PER PG)	3.90
03/18/2025	RE	SCAN/COPY ( 10 @0.10 PER PG)	1.00
03/18/2025	LN	29177.00002 Lexis Charges for 03-18-25	16.06
03/18/2025	LN	29177.00001 Lexis Charges for 03-18-25	1.04
03/19/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/19/2025	RE	SCAN/COPY ( 7 @0.10 PER PG)	0.70
03/19/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/19/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10

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03/19/2025	LN	29177.00002 Lexis Charges for 03-19-25	117.97
03/19/2025	LN	29177.00002 Lexis Charges for 03-19-25	7.89
03/20/2025	RE	SCAN/COPY ( 39 @0.10 PER PG)	3.90
03/20/2025	RE	SCAN/COPY ( 34 @0.10 PER PG)	3.40
03/20/2025	RE	SCAN/COPY ( 32 @0.10 PER PG)	3.20
03/20/2025	RE	SCAN/COPY ( 27 @0.10 PER PG)	2.70
03/20/2025	RE	SCAN/COPY ( 40 @0.10 PER PG)	4.00
03/20/2025	RE	SCAN/COPY ( 33 @0.10 PER PG)	3.30
03/20/2025	RE	SCAN/COPY ( 32 @0.10 PER PG)	3.20
03/20/2025	RE	SCAN/COPY ( 36 @0.10 PER PG)	3.60
03/20/2025	LN	29177.00001 Lexis Charges for 03-20-25	1.04
03/21/2025	LN	29177.00002 Lexis Charges for 03-21-25	16.06
03/21/2025	LN	29177.00001 Lexis Charges for 03-21-25	1.04
03/24/2025	BM	Pita Grill, working meal, BEL	20.00
03/24/2025	AT	Uber, BEL	73.96
03/24/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30
03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 13 @0.10 PER PG)	1.30
03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 246 @0.10 PER PG)	24.60
03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 27 @0.10 PER PG)	2.70
03/24/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 23 @0.10 PER PG)	2.30
03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 16 @0.10 PER PG)	1.60

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03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 16 @0.10 PER PG)	1.60
03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 20 @0.10 PER PG)	2.00
03/24/2025	RE	SCAN/COPY ( 27 @0.10 PER PG)	2.70
03/24/2025	RE	SCAN/COPY ( 22 @0.10 PER PG)	2.20
03/24/2025	RE	SCAN/COPY ( 23 @0.10 PER PG)	2.30
03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 4 @0.10 PER PG)	0.40
03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30
03/24/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/24/2025	RE	SCAN/COPY ( 25 @0.10 PER PG)	2.50
03/24/2025	RE	SCAN/COPY ( 27 @0.10 PER PG)	2.70
03/24/2025	RE	SCAN/COPY ( 27 @0.10 PER PG)	2.70
03/24/2025	LN	29177.00001 Lexis Charges for 03-24-25	1.04
03/25/2025	RE	( 2 @0.10 PER PG)	0.20
03/25/2025	RE	( 1 @0.10 PER PG)	0.10
03/25/2025	PO	Postage	17.43
03/25/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30
03/25/2025	RE	SCAN/COPY ( 45 @0.10 PER PG)	4.50
03/25/2025	RE	SCAN/COPY ( 45 @0.10 PER PG)	4.50
03/25/2025	RE	SCAN/COPY ( 45 @0.10 PER PG)	4.50
03/25/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
03/25/2025	LN	29177.00001 Lexis Charges for 03-25-25	1.04
03/26/2025	RE	SCAN/COPY ( 40 @0.10 PER PG)	4.00
03/26/2025	RE	SCAN/COPY ( 10 @0.10 PER PG)	1.00
03/26/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/26/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30

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03/26/2025	RE	SCAN/COPY ( 27 @0.10 PER PG)	2.70
03/26/2025	RE	SCAN/COPY ( 40 @0.10 PER PG)	4.00
03/26/2025	RE	SCAN/COPY ( 26 @0.10 PER PG)	2.60
03/26/2025	RE	SCAN/COPY ( 26 @0.10 PER PG)	2.60
03/26/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/26/2025	RE	SCAN/COPY ( 4 @0.10 PER PG)	0.40
03/26/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/26/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30
03/26/2025	RE	SCAN/COPY ( 28 @0.10 PER PG)	2.80
03/26/2025	RE	SCAN/COPY ( 26 @0.10 PER PG)	2.60
03/26/2025	RE	SCAN/COPY ( 5 @0.10 PER PG)	0.50
03/26/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/26/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/26/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/26/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/26/2025	RE	SCAN/COPY ( 29 @0.10 PER PG)	2.90
03/26/2025	RE	SCAN/COPY ( 25 @0.10 PER PG)	2.50
03/26/2025	RE	SCAN/COPY ( 25 @0.10 PER PG)	2.50
03/26/2025	LN	29177.00002 Lexis Charges for 03-26-25	32.11
03/26/2025	LN	29177.00001 Lexis Charges for 03-26-25	1.04
03/27/2025	RE	SCAN/COPY ( 26 @0.10 PER PG)	2.60
03/27/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/27/2025	RE	SCAN/COPY ( 198 @0.10 PER PG)	19.80
03/27/2025	RE	SCAN/COPY ( 198 @0.10 PER PG)	19.80
03/27/2025	LN	29177.00002 Lexis Charges for 03-27-25	16.06
03/27/2025	LN	29177.00001 Lexis Charges for 03-27-25	1.04
03/28/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/28/2025	RE	SCAN/COPY ( 8 @0.10 PER PG)	0.80
03/28/2025	LN	29177.00001 Lexis Charges for 03-28-25	1.04

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03/29/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/29/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
03/31/2025	RE	( 2 @0.10 PER PG)	0.20
03/31/2025	PO	Postage	62.80
03/31/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
03/31/2025	RE	SCAN/COPY ( 495 @0.10 PER PG)	49.50
03/31/2025	RE	SCAN/COPY ( 28 @0.10 PER PG)	2.80
03/31/2025	RE	SCAN/COPY ( 18 @0.10 PER PG)	1.80
03/31/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/31/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
03/31/2025	LN	29177.00001 Lexis Charges for 03-31-25	1.04
03/31/2025	LN	29177.00001 Lexis Charges for 03-31-25	2.09
03/31/2025	OS	Everlaw, Inv. 147505	3,674.00
03/31/2025	PAC	Pacer - Court Research	343.80
<b>Total Expenses for this Matter</b>			<b>\$7,737.68</b>

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### A/R STATEMENT

Outstanding Balance from prior invoices as of 03/31/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
144015	11/30/2024	\$86,678.20	\$0.00	\$86,678.20
144902	12/31/2024	\$229,649.85	\$0.00	\$229,649.85
145281	01/31/2025	\$205,453.60	\$0.00	\$205,453.60
146133	02/28/2025	\$931,710.25	\$9,118.09	\$940,828.34
<b>Total Amount Due on Current and Prior Invoices:</b>				<b>\$2,103,641.67</b>